Vermont State Board of Education Manual of Rules and Practices

Series 2200 – Independent School Program Approval

CVR 22 000 004

Side-by-Side Final Proposed Rule (August 25, 2023)

Comments (Current Language)	Current Language	Proposed Language	Comments (Proposed Language)
	Rule 2200. Independent School Program Approval	Rule 2200. Independent School Program Approval	
	Pursuant to Act 173 of 2018, as amended, these rules		Removed; unnecessary
	take effect on July 1, 2023 except the following rules		
	which take effect on adoption: Rule 2223		
	(Procedure), Rule 2224 (Reciprocity), Rule 2226		
	(Application) and Rule 2227 (Approval).		
	Section 2220. Statement of Purpose	Section 2220. Statement of Purpose	
	The purpose of independent school approval rules is to assure effective, available, and equitable educational opportunities for students enrolled in Vermont's independent schools in accordance with State and federal law and aligned with the purposes set forth in Act 173 of 2018.	The purpose of independent school approval rules is to assure effective, available, and equitable, educational opportunities that are anti-racist, culturally responsive, anti-discriminatory, and inclusive for students enrolled in Vermont's approved independent schools in accordance with	Modified to reflect Act 1 updates; mirrors phrases from EQS 2110
		State and federal law and aligned with the purposes set forth in Act 173 of 2018 and Act 1 of 2019.	
		These rules are organized to provide clarity to independent schools regarding requirements for initial and continued approval to operate and, and if applicable, to receive public funds. Ongoing compliance with state and federal laws and regulations is expected through annual compliance assurances. Accrediting agencies that meet criteria	Speaks to changes to provide clarity in application and approval process; new compliance assurance requirements, and process for becoming a recognized accrediting agency.
		indicating high quality, experience, and alignment	

with Vermont's educational values will be recognized and the schools they accredit will enjoy an accelerated approval process.

The Board believes that any distinction, exclusion, classification, restriction or preference based on any ground, such as race, ethnicity, skin color, sex, sexual orientation, gender identification, language, religion, political or other opinion, disability, national, social or geographic origin, citizenship or immigration status, income or property, birth or other status, which has the purpose or effect of denying or impairing the recognition, enjoyment or exercise of fundamental rights and freedoms in the political, economic, social, cultural, civil or any other field should be carefully considered and rejected if it results in unlawful discrimination or interferes with the delivery of effective, available, and equitable educational opportunities. The Board recognizes that discrimination is practiced by individuals and groups, and it is expressed systemically through the structures, laws, practices, and policies of public and private institutions, employers, and organizations.

Resembles EQS definition of Discrimination, 2110 (Statement of Purpose). Change from EQS reference to Subsection to align with this Rule Series.

In addition to the non-discriminatory protections in Subsection 2223.2 (Nondiscrimination Requirements for Approved Schools), discrimination against any student pursuing an education or participating in the general life or activities of a school as a result of or based upon, ethnicity, caste, language and linguistic diversity, socio-economic status, religion, housing status, and non-citizenship or immigration status, does not embody the intent of the Board to promote

Change from EQS reference to Subsection to align with this Rule Series. Modified from EQS language: "In addition to the non-discriminatory protections in Subsection (...), these rules prohibit discrimination against any student pursuing an education or participating in the general life or activities of a school as a result of or based upon, ethnicity, caste, language

welcoming, inclusive, bias-free environments for and linguistic diversity, sociolearning in Vermont's schools. economic status, religion, housing status, and non-citizenship or These rules further require all schools to strive for a immigration status." culturally responsive pedagogy that critically examines and imparts a comprehensive historical and socially conscious understanding of: (a) the causes and effects of bias and discrimination as a result of, or based upon, the reasons set forth in Subsection 2223.2 of this Manual and in this Statement of Purpose; (b) why all persons should have equitable access to social and economic opportunity; (c) why persons and institutions must identify and prevent individual, group, and systemic racism, discrimination, and other forms of unfair treatment; and (d) the positive and multi-faceted contributions of different social, cultural, racial, linguistic ethnic and indigenous groups to the historical and ongoing project of building and strengthening democracy in the United States and globally. Nothing herein shall be construed to entitle any EQS 2110: Nothing herein shall be student to educational programs or services identical construed to entitle any student to to those received by other students in the same or educational programs or services different schools. These rules are in addition to and. identical to those received by other unless otherwise specifically stated, do not students in the same or different supersede other rules adopted by the Agency of Supervisory Union/Supervisory Education or contained in the Vermont State Board District (SU/SD) or school. These rules are in addition to and, unless

	of Education Manual of Rules and Practices. Nothing herein shall create a private right of action.	otherwise specifically stated, do not supersede other rules adopted by the Agency of Education or contained in the Vermont State Board of Education Manual of Rules and Practices. This manual adopts a definition of Discrimination that is broader than its legal definition. Nothing herein shall create a private right of action.
Section 2221. Statutory Authority	Section 2221. Statutory Authority	
16 V.S.A. §§ 166., 2958(e), and 2973.	16 V.S.A. §§ 164(14), 166, 2958(e), 2959 and 2973; 2019 Act No. 1.	Adds Act 1/EQS; notes underlying authority to promulgate rules to approve independent schools.
Section 2222. Definitions	Section 2222. Definitions	
Agency: means the Vermont Agency of Education.	"Agency" means the Vermont Agency of Education. "Anti-discrimination" means actions, behaviors, programs and policies by school staff, students, school directors, contractors, and community members involved in the daily operations of schools that are necessary to counter discrimination as defined in this Manual, and that promote a fair, just and equitable learning environment for all students.	EQS Definition; Pulled in because the word is used in this series with content additions from EQS.
	"Anti-racist" means actions, behaviors, programs, and policies designed and/or implemented by school staff, students, school directors, contractors, and community members involved in the daily operations of schools that are necessary to counter racism as defined in this Manual and that promote a racially inclusive learning environment for all students.	EQS Definition; Pulled in because the word is used in this series with content additions from EQS.

Approved Independent School: means an "Approved Independent School" means an Updates Section References. Reflects independent school that meets the requirements in independent school that meets the requirements in that 2223 and 2224 apply to both Rule 2223.3 as well as the requirements in SBE Rule Sections 2223 and 2224, as well as the requirements approved independent schools and 2225 (tuition from public funds) and SBE Rule 2226 in Section 2229 (Approval to Receive Public Tuition; approved independent schools (Application). Special Education Approval). ineligible to receive public funds. Approved Independent School Ineligible to Receive "Approved Independent School Ineligible to Receive Updates Section References. Reflects Public Funds: means an independent school that Public Funds" means an independent school that that 2223 and 2224 apply to both meets the requirements in SBE Rules 2226 meets the requirements in Sections 2223 and 2224 but approved independent schools and (Application) and 2227 (Approval) but does not meet does not meet the requirements of rules concerning approved independent schools the requirements of rules concerning the delivery of ineligible to receive public funds. the delivery of special education services in Section special education services in SBE Rule 2229. 2229. New Definition. "Approved School" means any approved independent school that meets the requirements of Sections 2223 and 2224 of these rules. Board (or State Board or SBE): means the Vermont "Board" or "State Board" or "SBE" means the State Board of Education. Vermont State Board of Education. "Caste" refers to a hierarchical social system of EQS Definition; Pulled in because the exclusion and dehumanization based on invented word is used in this series with notions of purity and contamination. Those who content additions from EQS. suffer the stigma of caste are often deprived of or severely restricted in the enjoyment of their civil, political, economic, social, and cultural rights. "Civic and Community Engagement" means EOS Definition; Not in this Rule individual and/or collective actions that identify and Series. Committee believes this will be address issues of public importance, and that helpful in the future. provide people with opportunities that contribute to the current and future development of their communities and a democratic society. Civic and community engagement can take place in a variety

of formal and informal settings, including, but not limited to, those in governance and electoral politics, educational, cultural, and recreational activities, community service and social justice movements. EQS Definition; Not in this Rule "Critical thinking" is the objective examination Series. Committee believes this will be of an issue to discern or form a judgment based helpful in the future. on evaluating evidence, checking assumptions, and adopting multiple perspectives to better understand the question at hand. EQS Definition; Pulled in because the "Culturally and Linguistically Diverse Students" are word is used in this series with those who are members of home, cultural and social content additions from EQS. environments whose experience and success is enhanced by schools demonstrating respect for a multitude of linguistic competencies and fostering systems of academic and social inclusion that acknowledge the fundamental importance of such competencies. Linguistic competencies are cultural and linguistic resources that students, families and communities draw upon, including, but not limited to, a variety of languages, including Indigenous languages, multiple-sign languages, and African American Vernacular English and other dialects. EOS Definition: Not in this Rule "Culturally responsive teaching" is an evidence-Series. Committee believes this will be based approach that incorporates knowledge of helpful in the future. diverse cultures, languages, and perspectives into learning activities and curriculum design, including connecting students' life experiences and ways of learning, that helps students to both access rigorous curriculum and to develop higher-order thinking skills.

"Culture" means a set of distinctive spiritual, EQS Definition; Pulled in because the material, religious, intellectual, creative, and word is used in this series with emotional attributes of a society or social group, and content additions from EOS. encompasses, in addition to art and literature, lifestyles, ways of living together, values, traditions, and beliefs. "Discrimination" is intended to describe any New Definition. This is modified from exclusion, restriction, or preference based on any the EOS Definition: "Discrimination" protected class consistent with state and federal law means any distinction, exclusion, that has the purpose or effect of denying or classification, restriction or preference impairing the recognition enjoyment or exercise of based on any ground, such as race, an individual's fundamental rights. Discrimination is ethnicity, skin color, sex, sexual practiced by individuals and groups, and it is orientation, gender identification, expressed systemically through the structures, laws, language, religion, political or other opinion, disability, national, social or practices, and policies of public and private institutions, employers, and organizations. geographic origin, citizenship or immigration status, income or property, birth or other status, which has the purpose or effect of denying or impairing the recognition, enjoyment or exercise of fundamental rights and freedoms in the political, economic, social, cultural, civil or any other field. Discrimination is practiced by individuals and groups, and it is expressed systemically through the structures, laws, practices, and policies of public and private institutions, employers, and organizations."

"Equity" or "Equitable" means that each student EQS Definition; Pulled in because the receives the resources and educational opportunities word is used in this series with to learn and thrive in the classroom and in all aspects content additions from EOS of learning, school life, career technical education, and community-school interactions, and to discover and cultivate their talents and interests. To be achieved, equity requires an inclusive school environment and may necessitate an unequal distribution of resources and services based on the needs of each student. "Ethnic Group" means a group whose members EQS Definition; Pulled in because the identify with each other based on certain criteria, word is used in this series with including a common history, ancestry or culture, content additions from EQS religion, nationality, social or geographic origin, skin color, language, and experiences of discrimination and social exclusion, persecution, or other inhuman treatment. "Ethnic Studies" means interdisciplinary, age EQS Definition; Pulled in because the appropriate and grade-appropriate curricula and word is used in this series with programs dedicated to the historical and content additions from EQS contemporary study of race, ethnicity, and indigenous peoples (including the Indigenous People of Vermont). This requires a critical examination of the experiences and perspectives of racial and ethnic groups and indigenous peoples that have suffered systemic oppression, marginalization, discrimination, persecution, and genocide within and outside the United States. "Ethnic Studies" may involve a critical examination of these experiences and perspectives through the lens of the characteristics of social identity groups.

		"Ethnicity" means a concept that embodies a wide	EQS Definition; Pulled in because the
		range of criteria used to identify ethnic groups, such	word is used in this series with
		as a common history, ancestry or culture, national,	content additions from EQS
		social or geographic origin, skin color, languages,	
		religions, tribe or indigenous people (including the	
		Indigenous Peoples of Vermont), or various	
		combinations of these characteristics.	
		"Inclusive" or "Inclusion" means school-based	EQS Definition; Pulled in because the
			word is used in this series with
		curricula, programs, activities, resources, and	
		policies that ensure that academic learning, co-	content additions from EQS
		curricular and social offerings, and all other aspects	
		of school life are based on the values of equality, equity, social and cultural diversity, freedom and	
		dignity, so that all students are valued as unique	
		individuals and can achieve their full academic and	
		social potential.	
	Individualized Education Program (IEP): means a	"Individualized Education Program (IEP)" means a	
	written statement for a student with a disability that	written statement for a student with a disability that	
	is developed, reviewed, and revised in accordance	is developed, reviewed, and revised in accordance	
	with SBE Rule 2363.	with Section 2363.	
Moved below to be in alphabetical	Therapeutic Approved Independent School (or	"Intercultural Competency" describes practices and	
order. No change.	Therapeutic Independent School or Therapeutic	actions to pursue deep understanding, mutual	EQS Definition; Not in this Rule
C	School): means an approved independent school that	respect, and willingness to learn about the cultures	Series. Committee believes this will be
	limits enrollment to students who are on an IEP or	of all people, especially those who have been	helpful in the future.
	plan under Section 504 of the Rehabilitation Act of	marginalized, silenced, and/or undervalued.	
	1973, 29 U.S.C. § 794. and who are enrolled pursuant		
	to a written agreement between an LEA and the	"Interdisciplinary" means examining and teaching a	
	school. These schools are eligible to receive public	subject from multiple academic perspectives and	EQS Definition; Not in this Rule
	tuition, which is inclusive of both general and special	encouraging students to engage with and to	Series. Committee believes this will be
	education services and is at a rate approved by the	synthesize diverse perspectives and narratives,	helpful in the future.
	Agency of Education.		

	including those from their lived experiences, into a	
	"Language" means systems of conventional and unconventional spoken, visual-manual, technological, and written symbols, which human beings use personally and as members of social and cultural groups to express themselves; shape identity; acquire knowledge, mediate power, play, create, and imagine; build and sustain familial, social, and cultural bonds; and express a wide range of personal needs, aspirations, and emotions.	EQS Definition; Pulled in because the word is used in this series with content additions from EQS
	"Linguistic diversity" means the immense body of diverse and complex systems of communication and expression (e.g., official languages, endangered languages, indigenous and minoritized languages, dialects, and non-verbal languages and communication), the respect for and preservation of which is fundamental to students 'experience and academic success; eradicating bias, racism, and discrimination; and fostering practices and systems of inclusion, equality, equity, and diversity in our schools and communities.	EQS Definition; Pulled in because the word is used in this series with content additions from EQS
Local Education Agency (LEA): as that term is defined in 20 U.S.C. § 7801.(26), means the supervisory union or supervisory district.	"Local Education Agency (LEA)" as that term is defined in 20 U.S.C. § 7801(26), means the supervisory union or supervisory district.	
	"Neurodiversity" refers to the natural and important variation in how human minds think and is not to be cured or corrected to fit social norms. These differences can include autism, attention deficit	EQS Definition; Pulled in because the word is used in this series with content additions from EQS
	defined in 20 U.S.C. § 7801.(26), means the	coherent understanding or analysis. "Language" means systems of conventional and unconventional spoken, visual-manual, technological, and written symbols, which human beings use personally and as members of social and cultural groups to express themselves; shape identity; acquire knowledge, mediate power, play, create, and imagine; build and sustain familial, social, and cultural bonds; and express a wide range of personal needs, aspirations, and emotions. "Linguistic diversity" means the immense body of diverse and complex systems of communication and expression (e.g., official languages, endangered languages, indigenous and minoritized languages, dialects, and non-verbal languages and communication), the respect for and preservation of which is fundamental to students 'experience and academic success; eradicating bias, racism, and discrimination; and fostering practices and systems of inclusion, equality, equity, and diversity in our schools and communities. Local Education Agency (LEA): as that term is defined in 20 U.S.C. § 7801.(26), means the supervisory union or supervisory district. "Local Education Agency (LEA): as that term is defined in 20 U.S.C. § 7801.(26), means the supervisory union or supervisory district. "Neurodiversity" refers to the natural and important variation in how human minds think and is not to be cured or corrected to fit social norms. These

	hyperactivity disorder, dyspraxia, dyslexia, dyscalculia, and Tourette Syndrome.	
	"Race" means any invented or socially constructed concept that is used to categorize groups and cultures on the basis of physical differences transmitted through descent, like skin color.	EQS Definition; Pulled in because the word is used in this series with content additions from EQS
	"Racism" means the theory, belief, or act of making value judgements that are based on racial, ethnic, or cultural differences, or which advances the claim that racial, ethnic, or cultural groups are inherently superior or inferior, thus explicitly arguing or implying that some groups are entitled to dominate, exploit, exclude, or eliminate others presumed to be inferior. Racism is practiced by individuals and groups, and it is expressed systematically through the structures, laws, regulations, practices and policies of public and private institutions, employers, and organizations.	EQS Definition; Pulled in because the word is used in this series with content additions from EQS
Recognized Independent School: means an independent school meeting the requirements in 16 V.S.A. § 166.(c). A recognized independent school is not eligible to receive public tuition.	"Recognized Independent School" means an independent school meeting the requirements in 16 V.S.A. § 166(c). A recognized independent school is not eligible to receive public tuition.	
	"Restorative Practices" refer to the whole-school, relational approaches to building school climate and addressing student behavior that fosters belonging over exclusion, social engagement over control, and meaningful accountability over punishment. It encourages members of the school community to be constantly present, attending to needs as they arise. It exercises their ability to be dynamic rather than	EQS Definition; Pulled in because the word is used in this series with content additions from EQS.

static in their responses. Restorative approaches also begin with proactive structures to build positive relationships and communication and create a space for people to express themselves—their strengths, assets, responsibilities, and also their vulnerability. Secretary: means the Secretary of the Vermont "Secretary" means the Secretary of the Vermont Agency of Education or their designee Agency of Education. "Social Identity Group" means a group of people who share common characteristics that shape their identify and promote a sense of unity, including sex, sexual orientation, gender identification, disability, class, socio-economic status, or other characteristics that are fundamental to identity. Special Education Fees: means funds paid by a "Special Education Fees" means funds paid by a school district or supervisory union to an approved school district or supervisory union to an approved independent school for special education services independent school for special education services beyond those covered by general education tuition, beyond those covered by general education tuition, as defined in 16 V.S.A. § 2973.(b)(2)(B). as defined in 16 V.S.A. § 2973(b)(2)(B). Special Education Services: means specially "Special Education Services" means specially designated instruction at no cost to the parent, to designated instruction at no cost to the parent, to meet the unique needs of an eligible student with a meet the unique needs of an eligible student with a disability, including instruction conducted in the disability, including instruction conducted in the classroom, in the home, in hospitals and institutions classroom, in the home, in hospitals and institutions and in other settings; and instruction in physical and in other settings; and instruction in physical education. education. Specially designed instruction means adapting, as "Specially designed instruction" means adapting, as appropriate to the needs of an eligible student, the appropriate to the needs of an eligible student, the content, methodology, or delivery of instruction to content, methodology, or delivery of instruction to address the unique needs of the student that result address the unique needs of the student that result

	from the student's disability and to ensure access of the student to the general curriculum, so that the student can meet the educational standards within the State that apply to all children. This definition is intended to be consistent with the term "Special Education Services" as used in SBE Rule 2360.2.12.	from the student's disability and to ensure access of the student to the general curriculum, so that the student can meet the educational standards within the State that apply to all children. This definition is intended to be consistent with the term "Special Education Services" as used in Subsection 2360.2.12.	
Outdated language. Not in statute or other rules. Deleted after consultation with Agency.	Student: means a person age three through age twenty-one.		[Definition of "Student" is deleted. See note.]
	Student who requires additional support: means a student who meets the criteria defined in 16 V.S.A. § 2942.(8).	"Student who requires additional support" means a student who meets the criteria defined in 16 V.S.A. § 2942(8).	
		"Therapeutic Approved Independent School" or "Therapeutic Independent School" or "Therapeutic School" means an approved independent school that limits enrollment to students who are on an IEP or plan under Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. § 794. and who are enrolled pursuant to a written agreement between an LEA and the school. These schools are eligible to receive public tuition, which is inclusive of both general and special education services and is at a rate approved by the Agency of Education.	Moved from above. Current Language; no change.
	Tuition: means funds paid by a school district to an approved independent school for general education in accordance with SBE Rule 2225.	"Tuition" means funds paid by a school district to an approved independent school for general education in accordance with Section 2228.	Section Reference Changed.
	Section 2223. Procedures for Approved Independent Schools and Approved Independent Schools Ineligible to Receive Public Funds	Section 2223. Requirements to Operate as an Approved Independent School or an Approved Independent School Ineligible to Receive Public Funds	This section combines elements from several sections to group all the requirements to "operate" an approved independent school. To

	Every person or entity desiring to operate an approved independent elementary or secondary school shall apply in writing to the Secretary. An	Every person or entity desiring to operate an elementary or secondary school as either an approved independent school or an approved	minimize the need to cross reference rules with statute, directives from Title 16 are also newly articulated here, though the directives aren't new. Parts of Act 1/EQS also appear here. Clarify that approval is based on meeting requirements of rule and law; not just application.
Now in 2224.1.2	application shall meet the requirements of SBE Rule 2226(Application). Upon receipt of an application for initial approval or renewal of approval, the Secretary shall appoint a review committee of at least two persons.	independent school ineligible to receive public funds shall apply in writing to the Secretary and meet the requirements of law and these rules. Approved schools shall be permitted to operate for a term of five years or less, as set by the Board, and may submit a new application for approval (reapproval) prior to the expiration of each term. The Board may revoke, suspend, or impose conditions upon an approved school according to process set forth in these rules.	Restates 16 V.S.A. §166(b)
	2223.1 Visit.	2223.1 General Requirements for Approved Schools	
Incorporated into 2224.1.2	The review committee shall visit the school. To the extent possible, the visit shall be coordinated by the Secretary with other agencies of state government that inspect such facilities.	All approved schools must comply with statutory requirements and the Board's rules for approved schools and must provide a minimum course of study pursuant to 16 V.S.A. §906. An approved school must have the resources required to meet its stated objectives, including financial capacity, faculty who are qualified by training and experience in the areas in which they are assigned, and physical facilities and special services that are in accordance with state and federal law or regulation.	Restates 16 V.S.A. §166(b)
	2223.2 Report.	2223.2 Nondiscrimination Requirements for Approved Schools	

written initial recommendation regarding approval, to the Secretary. A copy of the initial recommendation shall be provided at the same time to the applicant. The applicant shall be given 30 days to respond before the Secretary makes a final recommendation regarding approval to the State Board. The Secretary's final recommendation shall contain the findings of other agencies of state government that inspect such facilities. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination in, be denied the benefits of, or be subject to discrimination under any educational program of activity as the result of, or based upon, the student's race, gender, color, creed, national origin, martial status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements. (a) The Agency shall develop a method to assess a school's compliance with this subsection that shall be used to investigate complaints of non-compliance and by the Agency when evaluating application of the Annual Complete the vermont Fair Employment Practi				
vermont Public Accommodations Act, Title 9 recommendation shall be provided at the same time to the applicant. The applicant shall be given 30 days to respond before the Secretary makes a final recommendation regarding approval to the State Board. The Secretary's final recommendation shall contain the findings of other agencies of state government that inspect such facilities. Vermont Statutes Annotated, Chapter 139 and the Vermont Fair Employment Practices Act, Title 21 Vermont Statutes Annotated, Chapter 5, Subchapter 6. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Chapter 25, Subchapter 6. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Chapter 25, Subchapter 6. The statement shall be displayed on its website and included in the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Chapter 25, Subchapter 6. The statement shall be included in the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Chapter 25, Subchapter 6. The statement shall be termont fair Employment Practices Act, Title 21 Vermont Statutes Annotated, Chapter 25, Subchapter 6. The statement shall be extended in the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Chapter 25, Subchapter 6. The school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Chapter 25, Subchapter 6. The school's recruitment, enrollment, operation, and employment activities. Vermont Statutes Annotated, Cha	Incorporated into 2224.1.2	The committee shall write a report, including a	Each approved school shall maintain a statement of	Restates Previous 2226.6 Language
vermont Statutes Annotated, Chapter 139 and the Vermont Fair Employment Practices Act, Title 21 Vermont Statutes Annotated, Chapter 5, Subchapter storespond before the Secretary makes a final recommendation regarding approval to the State Board. The Secretary's final recommendation shall contain the findings of other agencies of state government that inspect such facilities. The school shall abide by its nondiscrimination abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination abide by its nondiscrimination and policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall abide by its nondiscrimination abide by its nondiscrimination not policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. The school shall be excluded from participation in, be denied the benefits of, or be subject to discrimination under any educational program of activity as the result of, or based upon, the student's race, gender, color, creed, national origin, martial status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements. (a) The Agency shall develop a method to assess a school's compliance with this subsection that shall be used to investigate complaints of non-compliance and by the Agency when evaluating applications for approval by accredited and non-accredited schools. The method shall provide indicators of compliance and shall be made available to schools for their		written initial recommendation regarding approval,	nondiscrimination that is consistent with the	
to the applicant. The applicant shall be given 30 days to respond before the Secretary makes a final recommendation regarding approval to the State Board. The Secretary's final recommendation shall contain the findings of other agencies of state government that inspect such facilities. Vermont Fair Employment Practices Act, Title 21 Vermont Statutes Annotated, Chapter 5, Subchapter 6. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. 2233.21 Nondiscrimination Statement and Policy		to the Secretary. A copy of the initial	Vermont Public Accommodations Act, Title 9	
to respond before the Secretary makes a final recommendation regarding approval to the State Board. The Secretary's final recommendation shall contain the findings of other agencies of state government that inspect such facilities. Vermont Statutes' Annotated, Chapter 5, Subchapter 6. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes' Annotated, Chapter 5, Subchapter 6. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination materials. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. Vermont Statutes' Annotated, Chapter 5, Subchapter 6. The statement shall be displayed on its website and included in the school's application materials. The school shall abide by its nondiscrimination materials. The school's application of the excluded from participation in, be denied the benefits of, or be subject to discrimination under any educational program of activity as the result of, or based upon, the student's race, gender, color, creed, national origin, martial status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements. Added to assist in the (1) implementation of this provisic application of the Annual Com Assurance, (3) demonstration of approval by accredited and non-accredited schools. The method shall provide indicators of compliance in the event of an compliance and shall be made available to schools for their		recommendation shall be provided at the same time	Vermont Statutes Annotated, Chapter 139 and the	
recommendation regarding approval to the State Board. The Secretary's final recommendation shall contain the findings of other agencies of state government that inspect such facilities. The school shall abide by its nondiscrimination policies in all aspects of the school's recruitment, enrollment, operation, and employment activities. 2223.21. Nondiscrimination Statement and Policy No student shall be excluded from participation in, be denied the benefits of, or be subject to discrimination under any educational program of activity as the result of, or based upon, the student's race, gender, color, creed, national origin, martial status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements. (a) The Agency shall develop a method to assess a school's compliance with this subsection that shall be used to investigate complaints of non-compliance and by the Agency when evaluating applications for approval by accredited and non-accredited schools. The method shall provide indicators of compliance and shall be made available to schools for their		to the applicant. The applicant shall be given 30 days	Vermont Fair Employment Practices Act, Title 21	
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No student shall be excluded from participation in, be denied the benefits of, or be subject to discrimination under any educational program of activity as the result of, or based upon, the student's race, gender, color, creed, national origin, martial status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements. (a) The Agency shall develop a method to assess a school's compliance with this subsection that shall be used to investigate complaints of non-compliance and by the Agency when evaluating applications for approval by accredited and non-accredited schools. The method shall provide indicators of compliance and shall be made available to schools for their			enrollment, operation, and employment activities.	to "requirements."
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and shall be made available to schools for their compliance in the event of an			approval by accredited and non-accredited schools.	findings required prior to approval of
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ongoing self-assessment. investigation.			and shall be made available to schools for their	compliance in the event of an
			ongoing self-assessment.	investigation.
2223.3 General Conditions for Approval 2223.3 Specific Requirements for Approved Schools		2223.3 General Conditions for Approval	2223.3 Specific Requirements for Approved Schools	
	Now in 2224			Parallels EQS 2122.1: Each school shall
		11		maintain a safe, accessible, orderly,
			1	civil, flexible, and positive learning

to 16 V.S.A. § 906. and that substantially complies with all statutory requirements for approved independent schools and the Board's rules for approved independent schools, including Rule 2226 and Rule 2227. Effective July 1, 2023, an independent school that intends to accept public tuition must also meet the requirements of SBE Rule 2229. Effective July 1, 2023, a school meeting approval requirement in SBE Rules 2226 (Application) and 2227 (Approval) but not Rule 2229 (Approval to Receive Public Tuition, Special Education Approval) may be recommended for approval but may not receive public tuition.	and bullying. Educational opportunities shall be provided in an equitable, anti-racist, culturally responsive, anti-discriminatory, and inclusive manner, based on sound instructional and classroom management practices and clear discipline and attendance policies that are consistently and effectively enforced	environment, which is equitable, antiracist, culturally responsive, antidiscriminatory, and inclusive; free from hazing, harassment, and bullying; and based on sound instructional and classroom management practices and clear discipline and attendance policies that are consistently and effectively enforced.
	2223.3.1 Physical Facilities	
	Each approved school must ensure that its physical facilities, including plant, materials, and equipment, meet all applicable state and federal requirements pertaining to the health, safety, and privacy of students.	Previously 2226.6 Previously 2226.7; adds "privacy"
	(a) Each residential school must arrange, on an annual basis, a fire safety inspection performed by the Department of Public Safety or its designee. A certificate executed by the inspecting entity, declaring satisfactory completion of the inspection, and identifying the date by which a new inspection must occur, shall be posted at the school in a public location. The school shall provide a copy of the certificate to the Secretary of Education after each annual inspection. The school shall pay the actual cost of the inspection unless waived or reduced by the inspecting entity.	Restates 16 VSA §166(b)(7)

(b) Each school must have classroom, laboratory,	Previously 2227.4
library, and other facilities necessary to operate its	
program.	
2223.3.2 Financial Capacity, Solvency, and Stability	
An approved school must maintain the financial	Previously 2227.11 and 2226.9
capacity to meet its stated objective during the	
period of its approved status and must adhere to all	
required financial reporting requirements. For	
purposes of these rules, "financial capacity" means	
that anticipated revenue and funds on hand are	
sufficient to meet a school's stated objectives.	Previously 2226.9
Evidence of financial capacity may be shown by an	
audit letter by a certified accounting firm from the	
present or prior year describing financial capacity; a	
notarized letter summarizing the financial status	
within the present or prior fiscal year signed by the	
board of directors or governing body; an audit from	
the present or prior fiscal year performed by a	
certified accounting firm; or a statement of financial	
capacity of a private, state, or regional agency	
recognized by the State Board for accrediting	
purposes concerning the school's financial capacity.	
(a) Each approved school must file federal or state	Previously 2223.8; Change Board to
tax returns when due, unless an extension is granted;	Secretary per 16 VSA §166(b)(8)
meet payroll and state payroll tax obligations as they	
are due; maintain required retirement contributions;	
ensure that designated funds are not used for	
nondesignated purposes; fully comply with the	
financial terms of its secured installment debt	
obligations; and not become insolvent as defined by	
9 V.S.A. §2286(a).	

(b) An approved school shall report to the Secretary
within five days after its knowledge of any of the
following events, unless the failure is de minimus:
1. the school's failure to file its federal or State
tax returns when due, taking into account
permissible extensions of time;
2. the school's failure to meet its payroll
obligations as they are due or pay federal or
State payroll tax obligations when due;
3. the school's failure to maintain required
retirement contributions;
4. the school's use of designated funds for
nondesignated purposes;
5. the school's inability to fully comply with
the financial terms of its secured installment
debt obligations over a period of two
consecutive months, including the school's
failure to make interest or principal payments
as they are due or to maintain any required
financial ratios;
6. the withdrawal or conditioning of the
school's accreditation on financial grounds by
a private, State or regional agency recognized
by the Board for accrediting purposes; or
7. the school's insolvency as defined in 9
V.S.A. § 2286(a).
2223.3.3 Instruction, Faculty, and Special Services
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To demonstrate that it provides a minimum course Previously 2226.5 of study as defined by 16 V.S.A. §906, an approved school must maintain a written description of its curriculum, methods of instruction, evaluation procedures, and the special services that it has designed to achieve its educational objectives, to demonstrate that it provides a minimum course of study as defined by 16 V.S.A. §906. (a) Professional Staff. Previously 2226.8.1; 2226.8.2; 2226.8.3; 1. The school must employ a sufficient 2227.5; 2227.5.1, 2227.5.2; 2227.6 and number of professional staff for the 2227.7 population served who are qualified by training and experience in the areas in which they are assigned as measured by the following: A. for teachers, a minimum of a bachelor's degree in their field of instruction or substantially equivalent time in training and experience in their field of instruction; and B. for all professional staff, relevant experience and/or training in other programs not related to teaching or administrative duties to which they are assigned. 2. The school must have an adequate program of continuing professional staff development. The school shall keep a general description of its staff meetings, expectations for professional growth of staff, and information describing the school's inservice training, financial, and other support given to staff for professional development.

The school shall also maintain a file with a resume, vita, or description of appropriate qualification for each current staff member, along with their current assignment, length of service, and description of duties not related to teaching or administration.	
(b) Instructional Strategies. Educators shall be supported in:	Mirrors EQS 2120.1 exactly starting at second paragraph.
1. examining their own identities and biases and fostering a learning environment that recognizes multiple ethnic, cultural and racial perspectives; presents and critiques historical counter-narratives; and encourages students to examine issues and expressions of social equity within and beyond the classroom or school;	
2. modeling and setting high expectations for all students - regardless of a student's prior academic experience, family background, socio-economic status or (dis)abilities and promoting respect for student differences;	
3. recognizing the essential role that language acquisition and literacy play in the lives of students, especially culturally and linguistically diverse students, not only in respect to listening, speaking, reading, and/or writing, but as home and community practices that shape a culturally responsive	

understanding of students' social, racial, linguistic, and ethnic identities, of their communities, and of their world;
4. communicating in culturally and linguistically responsive ways;
5. providing learning experiences that are designed for neurodiversity with multiple ways for students to access learning;
6. using educational and assistive technology to reduce barriers to learning and heighten student engagement;
7. cultivating student agency by providing multiple ways for students to engage with and demonstrate their new learning;
8. emphasizing an inquiry-driven approach to all units of study and bringing real-world issues into the classroom;
9. heightening the relevance and importance of learning objectives and providing mastery-oriented feedback;
10. employing the use of data to adapt pedagogy to unique student needs and incorporate student feedback into instructional design and curricula;
11. teaching students how to develop metacognitive and social emotional skills that improve their academic outcomes;

12. designing learning experiences that improve students' wellbeing, including opportunities for physical movement in the classroom; and 13. fostering a positive classroom culture using restorative practices where appropriate.	
(c) Curriculum Content. Curriculum shall be equitable, anti-racist, culturally responsive, anti-discriminatory, inclusive and accessible to families and community members.	Mirrors 2120.5 (last sentence of first paragraph)
1. All approved schools shall enable students to engage annually in rigorous, relevant, and comprehensive learning opportunities that are socially and culturally responsive and allow them to demonstrate proficiency in ethnic and social equity studies.	Parallels 2120.5, second paragraph "Each school shall enable students to engage annually in rigorous, relevant, and comprehensive learning opportunities that are socially and culturally responsive and allow them to demonstrate proficiency in" Mirrors 2120.5(h): "ethnic and social equity studies."
2. The course of study offered shall be adequate to meet the educational purposes of the school and to provide a minimum course of study that is age and ability appropriate.	Previously 2227.2
(d) Special Services. Schools shall maintain special services necessary to meet the requirements of a minimum course of study and its educational purposes, including library services, administrative services, guidance and counseling services, and a	Previously 2227.3

system of records by which student progress may be	
assessed.	
2223.3.4. Maintaining Safe and Equitable Access to	
Educational Opportunities	
Approved schools are expected to provide for the	New Language
safety, protection, and equitable treatment of	
students and school personnel in accordance with	
state and federal laws. School governance boards	
and leadership teams shall make every effort to	
remain current in understanding and implementing	
recognized best practices and procedures in this	
regard and shall also take care to remain compliant	
with laws adopted after the promulgation of these	
rules. At a minimum, each approved school shall	
develop and maintain the following:	
(a) a comprehensive plan for responding to student misbehavior, as required by 16 V.S.A. §1161(a), that it is clear and consistently enforced to address student behavior, language, classroom attendance, clothing, and treatment of property, as well as	Incorporates 16 V.S.A. §1661(a); Parallel with EQS 2122.1: "Each school's comprehensive plan for responding to student misbehavior, as required by 16 V.S.A. § 1161a(a), shall
consequences for violations of policy;	address student behavior, language, classroom attendance, clothing, and treatment of property, as well as consequences for violations of policy, and shall be clear and consistently enforced."
(b) harassment, hazing, and bullying prevention	Incorporates 16 V.S.A. §166(e)
policies pursuant to 16 V.S.A. §166(e) and	
procedures for dealing with harassment, hazing, and	
bullying of students pursuant to chapter 9	
subchapter 5 of Title 16 of the Vermont Statutes	
Annotated;	

(c) practices that comply with the requirements of 16	Updated to include changes in law
V.S.A. §253 - §255 relating to confidentiality and	and incorporates 16 V.S.A. §253,254
maintenance of records, criminal record checks, and	
checks of the Child Protection Registry and the	
Vulnerable Adult Abuse, Neglect, and Exploitation	
Registry;	
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(d) procedures that do not permit any person listed	Incorporates 16 V.S.A. §260
on the State of Vermont, Department of Public	
Safety, Vermont Crime Information Center Sex	
Offender Registry to work at the school as an	
employee, volunteer, or work study student	
pursuant to 16 V.S.A §260;	
p distinction to the first 5200)	
(e) practices that ensure that adults employed in the	Incorporates 16 V.S.A. §563(a)
school receive orientation, information, or	Transfer of the control of the contr
instruction on the prevention, identification, and	
reporting of child sexual abuse, as defined in 33	
V.S.A. §4912(8), and sexual violence and	
opportunities for parents, guardians, and other	
interested persons to receive the same information as	
required by 16 V.S.A. §563(a);	
required by 10 violati good(u))	
(f) opportunities that provide access for eligible	Incorporates 16 V.S.A. §944
students to participate in dual enrollment, accept	Interpolates to view in go 11
credit awarded, collect enrollment data, and provide	
support to students in accessing the opportunity and	
otherwise transitioning to postsecondary enrollment	
pursuant to 16 V.S.A. §944;	
parsault to 10 v.o.11. g/ff,	
(g) a procedure to providing the names and	Incorporates 16 V.S.A. §1541(a)
addresses of publicly funded students enrolled at the	11.01polates 10 1.0.11. \$1011(a)
approved school to the school's regional career	
technical education (CTE) center;	
certifical education (C12) certici,	

(h) an enrollment policy designed to serve children with disabilities;	Incorporates 2226.3
(i) a concussion management action plan and information that is developed, distributed, and acknowledged by required personnel and appropriate training for athletic coaches in the recognizing and managing the risks of concussions and other head injuries in accordance with 16 V.S.A. §1431;	Incorporates 16 V.S.A. §1431
(j) comply with requirements of 18 V.S.A. §1120 et seq., regarding the immunization of students against disease;	Incorporates 18 V.S.A. §1120
(k) maintain a policy pursuant to 16 V.S.A. §912 regarding a student's right to be excused from participating in any lesson, exercise, or assessment requiring the student to participate in or observe the dissection or harm of an animal;	Incorporates 16 V.S.A. §912
(l) provide students access to menstrual products at no cost pursuant to 16 V.S.A. §1432;	Incorporates 16 V.S.A. §1432
(m) comply with supporting and protecting the rights of married, pregnant, or parenting students pursuant to 16 V.S.A. §1073;	Incorporates 16 V.S.A. §1073
(n) permit students with life-threatening allergies or with asthma to possess and self-administer emergency medication in accordance with 16 V.S.A. §1387;	Incorporates 16 V.S.A. §1387

(o) an all-hazards emergency operations plan consistent with 16 V.S.A. §1480;	Updated to reflect Act 29
(p) fire and emergency preparedness drills pursuant to 16 V.S.A. §1481;	Incorporates 16 V.S.A. §1481
(q) a written building access control and visitor management policy consistent with 16 V.S.A. §1484;	Updated to reflect Act 29
(r) practices that promote an equitable, just, and inclusive community of adults and students, foster a culture of learning, and inspire students to respect and value diversity in its many forms;	New Language to align with requirement for recognizing accrediting agencies (2227) and reflects the intent of Act 1
(s) after July 1, 2025, behavioral threat assessment policies, procedures and reporting mechanisms consistent with 16 V.S.A. §1485; and	Updated to reflect Act 29
(t) practices to remain aware of and compliant with any rule or regulation related to the safety, protection, and equitable treatment of students and school personnel.	New Language
2223.3.5 Other Required Activities	
In addition to activities outlined in Subsection 2223.3.4 (Maintaining Safe and Equitable Access to Educational Opportunities), each approved school shall: (a) provide to the parent or guardian responsible for each of its students, prior to accepting any money for a student, an accurate statement in writing of its status under 16 V.S.A. §166(b). Failure to comply with this provision may	Incorporates 16 V.S.A. §166(b)(3); previously in 2226.11

create a permissible inference of false advertising in	
violation of 13 V.S.A. §2005; (b) maintain a register of the daily attendance of each of its enrolled students;	Previously in 2227.9
(c) provide to the Secretary on October 1 of each year the names, genders, dates of birth, and addresses of its enrolled students. Within seven days of the termination of a student's enrollment, the approved school shall notify the Secretary of the name and address of the student. The Secretary shall notify the appropriate school officials as provided in 16 V.S.A. §1126;	Incorporates 16 V.S.A. §166(b)
(d) maintain an operating schedule that includes a total number of instructional hours each year that is not less than that required of a public school serving the same grades;	Previously in 2227.10
(e) comply with legal requirements concerning nondiscriminatory school branding;	Incorporates 16 V.S.A. §2227.13
(f) measure attainment of standards for student performance for publicly funded students, as required under 16 V.S.A. 164(9), and provide data related to the assessments to the Secretary as required by 16 V.S.A. §166(g); schools are encouraged to provide the data to local education agencies;	Incorporates 16 V.S.A. §166(g); adds encouragement to provide data to LEA in support of LEA duties outlined in EQS
(g) provide information to sending school districts related to reporting on weighting categories, as requested, pursuant to 16 V.S.A. §4010(c);	Incorporates 16 V.S.A. §4010(c)

		(h) comply with 16 V.S.A. §12 requiring select school officials to subscribe to an oath or affirmation to support the U.S. Constitution, Vermont Constitution, and all state and federal laws;	Incorporates 16 V.S.A. §12
		(i) conduct exercises in commemoration of the birth, life, and services of Abraham Lincoln, pursuant to 16 V.S.A. §907;	Incorporates 16 V.S.A. §907
		(j) policies related to record maintenance and retention that, at minimum, provide for the timely and confidential disposition of student records in the event of the school's closure; and	Previously in 2227.14
		(k) comply with other applicable state and federal requirements pertaining to approved schools.	Refers to previous 2223.8(a)(2)
		2223.3.6 Independent Schools Operating a Boarding	
		Program	
		To be approved under these rules, an independent	Previously in 2227
		school that operates a boarding program, enrolls	
		students as boarding students, or operates a	
		residential treatment program shall be accredited by	
		a state or regional agency recognized by the Board	
		for accrediting purposes or shall be licensed as a	
		residential childcare facility by the Department for	
		Children and Families. This requirement does not	
		apply to an independent school that enrolls only day students.	
	2223.4 Review.	2223.4 Annual Compliance Assurance	
Replaced with new language in 2224.3	The Secretary shall designate a date for action by the	(a) Each approved school shall attest to continued	New Language
	Board. Officials of the school shall be notified of this	compliance with applicable requirements of this rule	
	date.	and federal and state law on or before January 15th of	
		each year.	

(b) In consultation with the Board, the Agency shall prepare and make available a simplified form to be used to meet the requirement of this section, that shall be made available to schools at least 90 days from the date it is due. The form shall include the school's attestation, and necessary supporting evidence, that it meets the requirements of Subsection 2223.2 (Nondiscrimination Requirements for Approved Schools) using the self-assessment tool indicated in that subsection, and an assurance of compliance with Subsection 2229.1 – 2229.5 ((Enrollment: Requirements for Approved Independent School, Students, and LEAs), (Staffing), (Assurances), (Procedure for Ensuring the Provision of Special Education Services to Publicly Funded Students in Approved Independent Schools), (Outof-State Programs)), if applicable. Incomplete or modified forms will not be accepted as meeting the requirement set forth in subsection (a) above. Schools may request and the Secretary may grant an extension of up to 45 days to submit the annual compliance assurance form for good cause shown, if the request is submitted 14 or more days before the due date. (c) If a school fails to submit an acceptable annual compliance assurance form by the date set by the Agency, the school will be considered out of compliance with subsection (a) above. The Secretary shall immediately notify the school of its noncompliance and the school shall have five days to come into compliance. If the school fails to submit an acceptable compliance assurance form to the Agency

		within five days of notification by the Secretary, the Secretary shall launch an investigation pursuant to Subsection 2226.2.2 (Investigations; Due Process Hearings), which shall be promptly followed by a due process hearing set forth in (e) of the same Subsection. If, after a hearing, the Board determines that the school intentionally violated this subsection pursuant to 2226.3(a) (Revocation or Suspension of Approval), it shall decide whether to revoke, suspend, or impose conditions on the school's approval status.	
	2223.5 Renewal.	2223.5 Confidential Information	
Incorporated into 2224.8	Not less than six months prior to expiration of a school's approval, the Secretary shall send an application packet and a letter notifying the school when the site visit will occur and that the completed application must be received from the school not later than 30 days prior to the scheduled site visit.	Information provided by a school under these rules that is not already in the public domain is exempt from public inspection and copying under the Public Records Act and shall be kept confidential according to 16 V.S.A. § 166(b)(8).	Previously 2223.8(g)
N	2223.6 Extension.		
Now in 2224.6	Approval of a school completing a timely application for further approval shall extend until the Board acts on further approval. 2223.7 Termination.		
Now in 2226.1	Approval of an independent school that fails to complete timely application for further approval shall terminate on the date specified in the most recent approval action. 2223.8 Revocation or Suspension of Approval.		
Now in 2226.2 and 2226.3	Prior to recommending revocation or suspension of approval, the Secretary shall initiate a formal investigation pursuant to rule 2223.9 (Complaints; Investigations). Following the formal investigation, the Secretary shall share the findings with the Council of Independent Schools. The Council shall		

	consider the findings from the investigation and the	
	Secretary's proposed resolution and issue a written	
	opinion on the same. If, after receiving the Council's	
	opinion, the Secretary determines that revocation or	
	suspension of approval is warranted, the Secretary	
	shall notify the State Board of the recommendation	
	and provide notice to the school. The State Board	
	shall hold a hearing pursuant to 3 V.S.A. chapter 25	
	to consider the Secretary's recommendation.	
	, and the second	
	(a) After providing an opportunity for hearing, the	
	Board may revoke, suspend, or impose conditions on	
	the approval of an approved independent school for:	
	(1) Failure to demonstrate that the school has the	
	resources required to meet its stated objectives;	
	(2) Failure to comply with statutory requirement or	
	the Board's rules for approved independent schools;	
	(3) Failure to report any of the financial events listed	
	in (b) below; or	
	(4) Failure to make an annual enrollment report to	
	the Secretary as required by 16 V.S.A. § 166.(b)(4).	
N		
Now in 2226.2.2 (f). Changes Board to	(b) An approved independent school shall report to	
Secretary to comport with 16 V.S.A.	the Secretary within five days after its knowledge of	
§166(b)(8).	any of the following events, unless the failure is de	
	minimus:	
	(1) The school's failure to file its federal or State tax	
	returns when due, taking into account permissible	
	extensions of time;	
	(2) The school's failure to meet its payroll obligations	
	as they are due or pay federal or State payroll tax	
	obligations when due;	
	obligations when due,	
		Page 31 of 75

	(3) The school's failure to maintain required retirement contributions; (4) The school's use of designated funds for nondesignated purposes; (5) The school's inability to fully comply with the financial terms of its secured installment debt obligations over a period of two consecutive months, including the school's failure to make interest or principal payments as they are due or to maintain any required financial ratios; (6) The withdrawal or conditioning of the school's accreditation on financial grounds by a private, State or regional agency recognized by the Board for accrediting purposes; or (7) The school's insolvency as defined in 9 V.S.A. § 2286.(a).	
Changed to Secretary (see above), now in 2226.2.2	(c) If the State Board reasonably believes that an approved independent school lacks the financial capacity to meet its stated objectives during the period of its approved status, the Board shall so notify the school in writing and shall act in accordance with the procedure set forth in 16 V.S.A. § 166.(b)(8)(B).	
Changed to Secretary (see above), now in 2226.2.2	(d) If the State Board, after having provided the school a reasonable opportunity to respond to the Board's notification, does not find that the school has satisfactorily responded or demonstrated its financial capacity, the Board may establish a review team that, with the consent of the school, includes a member of the Council of Independent Schools, to:	

	(1) Conduct a school visit to assess the school's	
	financial capacity;	
	(2) Obtain from the school such financial	
	documentation as the review team requires to	
	perform its assessment; and	
	(3) Submit a report of its findings and	
	recommendations to the State Board.	
Now in 2226.3(a)	recommendations to the state board.	
140W III 2220.5(a)	(e) If the State Board concludes that an approved	
	independent school lacks financial capacity to meet	
	its stated objectives during the period of its	
	approved status, the State Board may take any action	
	that is authorized by this section.	
Now in 2226.3(b)	that is dathorized by this section.	
140W III 2220.5(b)	(f) In considering whether an independent school	
	lacks financial capacity to meet its stated objectives	
	during the period of its approved status and what	
	actions the State Board should take if it makes this	
	finding, the State Board may consult with, and draw	
	on the analytical resources of, the Vermont	
	Department of Financial Regulation.	
	Department of Interior Regulation.	
	(g) Information provided by a school under this	
	section that is not already in the public domain is	
	exempt from public inspection and copying under	
	the Public Records Act and shall be kept confidential	
	according to 16 V.S.A. § 166.(b)(8).	
	2223.9 Complaints; Investigations.	
Now in 2226.2.2	(a) The Secretary shall conduct an initial	
	investigation of reports or complaints related to the	
	approval standards and laws that apply to approved	
	independent schools. If, following an initial	
	investigation, the Secretary finds a violation of	
	approval standards or laws that apply to approved	

	independent schools, the Secretary should first	
	determine whether the matter can be resolved	
	through informal means, such as by provision of	
	regulatory guidance, and confirm that corrective	
	action is taken by the school. If the Secretary	
	determines that informal means are not appropriate	
	to the violation or if the matter has not been resolved	
	informally, the Secretary may place the approved	
	independent school on probation.	
Now in 2226.2.2	(b) At any time, the Secretary may convene a review	
	team to conduct a formal investigation without first	
	attempting an informal resolution or imposing	
	probation.	
Now in 2226.2.2	(c) An approved independent school may appeal the	
	imposition of probation to the State Board by	
	requesting a hearing as provided above.	
Now in 2226.2.2	(d) The Secretary shall maintain a register of all	
	complaints that result in imposition of probation or a	
	formal investigation, which shall be a public record	
	and which shall include the general nature of the	
	complaint and action taken by the Secretary.	
Now in 2226.2.2	(e) Formal Investigations	
	(1) The school shall receive notification of the	
	complaint unless contraindicated by the particular	
	facts.	
	(2) If the Secretary determines that a formal	
	investigation is warranted, the Secretary shall	
	appoint a review team of at least two persons	
	including a member of the Council of Independent	
	Schools. The team will conduct the investigation and	

Now in 2226.2.1	will inform the Secretary and the school of the results. The process in SBE Rule 2223.8 shall then apply. (3) Reports of drug or alcohol use shall be referred to the state's attorney for the county in which the school is located. Reports of child abuse or neglect shall be reported to the Department for Children and Families. Reports concerning the safety of facilities, water supply, electricity, plumbing, or waste disposal systems shall be referred to the appropriate		
	agency. Section 2224 Reciprocity for Approved Independent Schools and Approved Independent Schools Ineligible to Receive Public Funds.	Section 2224. Application and Reapplication for Approval; Approval Process	Rewrites the process to reflect current practice with added structure. Provides clarity to current rules. Organized to distinguish between "standard" and "accredited" school pathways. New/updated forms and obligations to notify schools may be required of Secretary/Agency.
Rewritten and now in 2227	Approval may be granted without committee evaluation and the approval process in the case of any school accredited by a state or regional agency recognized by the State Board for accrediting purposes. In addition to the accrediting agencies listed in SBE Rule 7320, which the Board shall continue to recognize until July 1, 2024, the State Board recognizes the Association of Independent Schools in New England and the New England Association of Schools and Colleges. Any accreditation from a recognized accrediting agency that is valid for more than five years must be supplemented with an interim report from the accrediting agency which should be submitted to the	Approval shall be recommended for an independent school offering elementary or secondary education that provides a minimum course of study pursuant to 16 V.S.A. § 906 and that substantially complies with all statutory requirements for approved independent schools and the Board's rules for approved independent schools. A school meeting the requirements of Section 2223 (Requirements to Operate as an Approved Independent School or an Approved Independent School Ineligible to Receive Public Funds) and this Section, but not Section 2229 (Approval to Receive Public Tuition; Special Education Approval), may be recommended for approval but may not receive public tuition.	Reflects 16 V.S.A. §166(b). New clarifying language.

Agency by the accrediting agency or the school during the last year of its five-year approval. This interim report must provide such information as is necessary to assure the State Board that the school is meeting the approval standards. If such proof of compliance with approval standards cannot be shown, then the school must undergo the approval process. A school accredited by a state or regional agency recognized by the State Board school shall notify the Agency within five days of a change to its accreditation.		
	2224.1 Standard Application Process	
	An independent school seeking approval under these rules shall apply to the Secretary using a form prepared by the Secretary to meet the requirements of this section. At a minimum, the application shall	Incorporates 2223 and 2223.3 New clarifying language.
	solicit information containing or describing the school's basic information, mission statement, enrollment policy, curriculum, methods of instruction, evaluation procedures, special services provided, governance information, evidence of compliance with local, state, and federal laws and regulations, staffing and instructional strategies, fiscal practices and evidence of financial capacity, operational information, appropriate assurances or disclosures, a request to receive public funds, if applicable, and any other information that the Secretary, Board, or review committee may deem important in considering whether the school meets	
	requirements for approval. The school shall also submit a complete, unmodified annual assurance attestation form described in Subsection 2223.4 (Annual Compliance Assurance).	New requirement (previously stated).

2224.1.2 Standard Application Review, Visit,	
Report, and Recommendation	
Upon receipt of a complete application, the Secretary	Incorporates previous 2223, 2223.1,
shall appoint a review committee of at least two	2223.2
persons. The review committee shall review the	
application materials and visit the school. To the	
extent possible, the visit shall be coordinated by the	
Secretary with other agencies of state government	
that inspect such facilities. The review committee	
shall examine the application materials and consider	
findings from its site visit and submit a report,	
including a written initial recommendation	
regarding approval, to the Secretary, and a copy sent	
to the applicant school. The applicant shall be given	
30 days to respond before the Secretary makes a final	
recommendation regarding approval to the Board.	
The Secretary's final recommendation shall contain	
the findings of other agencies of state government	
that inspect such facilities	
2224.2 Accredited Independent School Application	
Process	
In the case of any independent school seeking	Restates 16 V.S.A. §166(b) and
approval that has been accredited within the last five	incorporated parts of previous 2224.
years by a recognized accrediting agency pursuant to	
Section 2227 (Recognized Accrediting Agency), an	
abbreviated application and review process	
described in this subsection may be used.	
2224.2.1 Accredited Independent School	
Application	
An independent school seeking approval under this	New Language. Clarifying practice
subsection shall apply to the Secretary using a form	and including new requirement for
prepared by the Secretary. The application shall	form and compliance assurance.
require the school to provide evidence of	
accreditation from the recognized accrediting	

requirements set forth in Subsections 2223.3.4 (Maintaining Safe and Equitable Access to Educational Opportunities) and 2223.35 (Other Required Activities) or state law, and a request to receive public funds, if applicable. The school shall also submit a complete, unmodified annual assurance attestation form described in Subsection 2223.4 (Annual Compliance Assurance). 2224.22 Accredited Independent School Application Review, Report, and Recommendation Upon receive of a complete application, the Secretary shall review the application are related and applicable law. The Agency shall submit a report including a written initial recommendation regarding approval, to the applicant shall be given 30 days to respond before the Secretary makes a final recommendation regarding approval to the Board. A comprehensive review of programs and operations by a review committee, including a site visit, will not be required. 2224.3 Review The Secretary shall confer with the Chair of the Board on a regular basis to ensure effective	agency, basic information about the school, assurances of compliance with state specific	
Educational Opportunities) and 2223.3.5 (Other Required Activities) or state law, and a request to receive public funds, if applicable. The school shall also submit a complete, unmodified annual assurance attestation form described in Subsection 2223.4 (Annual Compliance Assurance). 2224.2.2 Accredited Independent School Application Review, Report, and Recommendation Upon receipt of a complete application, the Secretary shall review the application materials and conduct an independent review of the school's compliance with the nondiscrimination provisions of these rules and applicable law. The Agency shall submit a report including a virtien initial recommendation regarding approval, to the applicant school. The applicant shall be given 30 days to respond before the Secretary makes a final recommendation regarding approval to the Board. A comprehensive review of programs and operations by a review committee, including a site visit, will not be required. 2224.3 Review The Secretary shall confer with the Chair of the New Language. Replace 2223.4	1	
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2224.3 Review The Secretary shall confer with the Chair of the New Language. Replace 2223.4	review of programs and operations by a review	
The Secretary shall confer with the Chair of the New Language. Replace 2223.4	committee, including a site visit, will not be required.	
	2224.3 Review	
Board on a regular basis to ensure effective	The Secretary shall confer with the Chair of the	New Language. Replace 2223.4
	Board on a regular basis to ensure effective	
coordination in the review and approval of	coordination in the review and approval of	
applications and reapplications to promote efficiency		
in scheduling and expediency in decision-making.		
		Follows previous approval process in
2227; Board makes specific findings.		1 11 1
The Board shall review each application for approval New clarifying language.	The Board shall review each application for approval	1 6
and consider the recommendation of the Secretary.	The board shall review each application to approval	1 10 11 0101111 1111 10111 10111 1011

The Board shall make findings listed in (a), (b), and	
(c) below, as applicable, prior to approval and may set additional conditions for approval in the exercise	
of its judgment.	
(a) The Board shall make the following findings prior to approval of any school that submitted a standard	Previously 2227 (including numbered list below)
application:	list below)
1. The description of the school in the	Previously 2227.1
approval application is accurate;	
2. The course of study offered is adequate to	Previously 2227.2
meet the educational purposes of the school and to	
provide a minimum course of study that is age and ability appropriate;	
age and demity appropriate,	
3. The school has available support services	Previously 2227.3
necessary to meet the requirements of a minimum course of study and its educational	
purposes, including library services,	
administrative services, guidance and	
counseling services, and a system of records by which student progress may be assessed;	
by which student progress may be assessed,	
4. The school's description of its enrollment	Previously 2226.3
sufficiently state and describe how it is designed to serve children with disabilities.	
designed to serve children with disabilities.	
5. The school has classroom, laboratory,	Previously 2227.4
library, and other facilities necessary to	
operate its program;	
	Previously 2227.5

6. The school employs professional staff who are qualified by training and experience in the areas in which they are assigned as measured by the following:	
A. For teachers, a minimum of a bachelor's degree in their field of instruction or substantially equivalent time in training and experience in their field of instruction.	Previously 2227.5.1
B. For all professional staff, relevant experience and/or training in other programs not related to teaching or administrative duties to which they are assigned;	Previously 2227.5.2
7. The school has an adequate program of continuing professional staff development as demonstrated in the application;	Previously 2227.6
8. The school employs a sufficient number of professional staff for the population served;	Previously 2227.7
9. The school substantially complies with all statutory requirements for approved independent schools and the Board's rules for approved independent schools including nondiscrimination in admissions and operations and requirements relative to its facilities, fire drills, and the immunization of its students against disease;	Previously 2227.8

10. The school maintains a register of the daily attendance of each of its enrolled students;	Previously 2227.9
11. The school maintains an operating schedule that includes a total number of instructional hours each year that is not less than that required of a public school serving the same grades;	Previously 2227.10
12. The school has the financial capacity to carry out its stated objectives for the period of approval, evidenced by one of the following:	Previously 2227.11
(A) An audit letter by a certified accounting firm from the present or prior year describing financial capacity; (B) A notarized letter summarizing the financial status within the present or prior fiscal year signed by the board of directors or governing body; (C) An audit from the present or prior fiscal year performed by a certified accounting firm; or (D) A statement of financial capacity of a private, state, or regional agency recognized by the State Board for accrediting purposes concerning the school's financial capacity;	Previously in 2226.9
13. The school complies with the requirements of 16 V.S.A. § 253-255 relating to confidentiality and maintenance of records, criminal record checks, and checks of the Child Protection Registry and the Vulnerable Adult Abuse, Neglect, and Exploitation Registry;	Previously 2227.12

14. The school complies with legal	Previously 2227.13
requirements concerning nondiscriminatory	
school branding;	
15. The school has adopted a policy on record	Previously 2227.14
maintenance and retention that, at minimum,	
provides for the timely and confidential	
disposition of student records in the event of the	
school's closure; and	
16. the school promotes an equitable, just,	New Language to ensure that
and inclusive community of adults and students,	unaccredited schools also are found to
foster a culture of learning, and inspire students to	be in compliance with this
respect and value diversity in its many forms; and	requirement.
17. The school has attested to its compliance	New language requiring compliance
with Vermont-specific laws and regulations by	check & verification.
submitting a complete, unmodified annual	
compliance assurance form with its application.	
(b) The Board shall make the following findings	
prior to approval of any school that submitted an	
accredited independent school application:	
1. The school is accredited and deemed in	
good standing by a recognized accrediting agency	
under Section 2227 (Recognized Accrediting	
Agencies) within the last five years;	
2. The application and materials submitted	
sufficiently demonstrate that the school provides a	
minimum course of study pursuant to 16	
V.S.A. § 906; and	1
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3. The school has attested to its compliance with Vermont-specific laws and regulations by submitting a complete, unmodified annual compliance assurance form with its application, and the Agency has independently certified compliance with the nondiscrimination provisions of these rules and applicable law.	New language requiring compliance check & verification.
(c) Prior to approving a school's application to receive public funds pursuant to Subsection 2229.6, the Board shall consider the recommendation of the Secretary and find that the school meets all requirements necessary for approval under these rules and applicable sections of Title 16.	New language to identify the finding the Board must make in approving eligibility to receive public funds.
2224.5 Continued Approval	
Approval of a school completing a timely application for further approval shall extend until the Board acts on further approval.	Previously 2223.6
A school accredited by a recognized accrediting agency pursuant to Section 2227 (Recognized Accrediting Agencies) shall notify the Agency within five days of any change to its accreditation status.	Previously in 2224
2224.7 Reapplication	
The Secretary shall notify each school of the date that its approval status will expire not less than six months prior to its expiration and shall provide the date by which its application for reapproval is due to the Secretary. Schools that wish to remain approved without interruption shall follow the Standard Application Process or Accredited School Application Process as it applies to them. The	Previously in 2223.5
ripplication riocess as it applies to titelli. The	New Language.

		Secretary may extend the reapplication period for	
		good cause.	
		2224.8 Interim Compliance Report from	
		Accrediting Agency	
		For any school accredited by a recognized accredited	Previously 2224; clarifying language.
		agency under Section 2227 (Recognized Accrediting	
		Agencies) seeking reapplication under 2224.7	
		(Reapplication) whose accreditation period exceeds	
		five years, a supplemental interim report from the	
		accrediting agency must be submitted during the last	
		year of the school's five-year approval by the Board	
		and must provide information necessary to assure	
		the Board that the school meets the approval	
		standards. If such proof of compliance with approval	
		standards cannot be shown, then the school must	
		undergo the application process described in	
		Subsection 2224.1.1 (Standard Application) in	
		seeking continued approval.	
	Section 2225 Tuition from Public Funds.	Section 2225. Length of Approval	
		The Board may grant initial approval for not more	Previously 2228
		than two years, and renewal of approval for not	
		more than five years.	
	2225.1 Tuition for Independent Schools in		
	Vermont.		
Now in 2228.1	Tuition shall not be paid from public funds to any		
	independent elementary or secondary school in		
	Vermont unless the school satisfies the requirements		
	in SBE Rule 2226 (Application), SBE Rule 2227		
	(Approval), and SBE Rule 2229 (Approval to Receive		
	Public Tuition, Special Education Tuition).		
	Notwithstanding this prohibition, tuition may be		
	paid from public funds in cases where:		

	(a) There is an order from a court or from a due process hearing pursuant to SBE Rule 2365.1.6		
	requiring such payment, or		
	(b) The Secretary has approved an exception for a		
	placement in an independent school pursuant to SBE Rule 2230.1.		
	2225.2 Tuition for Out of State Schools		
Now 2228.2	Tuition to be paid to an independent school in another state shall be made in accordance with 16 V.S.A. § 828.		
This section was significantly	Section 2226 Application for Approved	Section 2226. Termination; Procedures for	Reorganization; Grouping subject
rewritten. Most parts were	Independent Schools and Approved Independent	Revoking or Suspending Approval	matter.
incorporated into new section	Schools Ineligible to Receive Public Funds.		
"requirements" (2223). New			
"application" section speaks mainly to			
process for applying.			
	An application for initial approval or renewal of approval shall contain the following:		
Deleted (may be included in	2226.1 The name and address of the school.	2226.1 Termination	
Secretary's school Approval			
Application Form at their discretion).			
		Approval of an independent school that fails to complete a timely application for reapproval shall terminate on the date specified in the most recent approval action, provided that the school received notification of the expiration of the approval period required in Section 2224.7 (Reapplication).	Previously 2223.7; clarifies notice requirement.
Deleted (may be included in	2226.2 A statement of the school's philosophy and	2226.2 Complaints; Investigations; Due Process	
Secretary's school Approval Application Form at their discretion).	purpose.	Hearings	
		2226.2.1 Complaints	

(a) Complaints against an approved school must be	New clarifying language about form
made in writing to the Secretary. The complaint	of complaint; substance restated from
must contain enough detail to show that the school	16 V.S.A. 166(b).
substantially failed to comply with the minimum	
course of study required, failed to maintain	
resources required to meet its stated objectives, or	
failed to comply with statutory requirements or the	
Board's rules for approved schools.	
(b) Reports of drug or alcohol use shall be referred to	Previously in 2223.9(e)(3)
the state's attorney for the county in which the school	
is located. Reports of child abuse or neglect shall be	
reported to the Department for Children and	
Families. Reports concerning the safety of facilities,	
water supply, electricity, plumbing, or waste	
disposal systems shall be referred to the appropriate	
agency.	
2226.2.2 Investigations; Due Process Hearing	
(a) The Secretary shall conduct an initial	Previously 2223.9; clarifies jurisdiction
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the	over complaints made under this rule,
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to	over complaints made under this rule, not solely approval standards.
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance	over complaints made under this rule,
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement	over complaints made under this rule, not solely approval standards.
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1)
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of	over complaints made under this rule, not solely approval standards.
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1)
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1)
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following an initial investigation, the Secretary finds a violation	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1)
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following an initial investigation, the Secretary finds a violation of rules or laws that apply to approved schools, the	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1)
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following an initial investigation, the Secretary finds a violation of rules or laws that apply to approved schools, the Secretary should first determine whether the matter	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1) Previously 2223.9
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following an initial investigation, the Secretary finds a violation of rules or laws that apply to approved schools, the Secretary should first determine whether the matter can be resolved through informal means, such as by	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1) Previously 2223.9 Previously 2223.9; adds notification of
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following an initial investigation, the Secretary finds a violation of rules or laws that apply to approved schools, the Secretary should first determine whether the matter can be resolved through informal means, such as by provision of regulatory guidance, and confirm that	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1) Previously 2223.9 Previously 2223.9; adds notification of Board (probation); Previously
(a) The Secretary shall conduct an initial investigation of reports or complaints related to the requirements of this rule and laws that apply to approved schools and in cases of noncompliance with the annual compliance assurance requirement set forth in Subsection 2223.4 (Annual Compliance Assurance). The school shall receive notification of the complaint and investigation unless contraindicated by the particular facts. If, following an initial investigation, the Secretary finds a violation of rules or laws that apply to approved schools, the Secretary should first determine whether the matter can be resolved through informal means, such as by	over complaints made under this rule, not solely approval standards. Previously 2223.9(e)(1) Previously 2223.9 Previously 2223.9; adds notification of

	(b) If the Secretary determines that informal means	
	are not appropriate to the violation or if the matter	
	has not been resolved informally, the Secretary may	
	place the approved school on probation and notify	
	the Board of this action. An approved school may	
	appeal the imposition of probation to the Board by	Previously 2223.9(b)
	requesting a hearing as provided in Subsection	
	2226.3 (Revocation or Suspension of Approval).	
	(c) At any time, the Secretary may conduct a formal	Previously 2223.9(e)(2)
	investigation without first attempting an informal	
	resolution or imposing probation.	
	(d) If the Secretary determines that a formal	Incorporates and merges with 2228(c)
	investigation is warranted, the Secretary shall	[
	appoint a review team of at least two persons that,	
	with the consent of the school, shall include a	
	member of the Council of Independent Schools. The	
	team shall conduct a school visit and shall obtain	
	from the school such information or documentation	References requirement in 16 V.S.A.
	necessary to perform its assessment. The review	§166 re: Council consultation and
	team will inform the Secretary and the school of that	opinions.
	results of its visit and assessment. Secretary shall	•
	share the findings with the Council of Independent	
	Schools. The Council shall consider the findings from	
	the investigation and the Secretary's proposed	References requirement in 16 V.S.A.
	resolution and issue a written opinion that shall	§166 re: Council consultation and
	include minority opinions, if applicable, on the same.	opinions.
	(e) If, after receiving the Council's opinion, the	Incorporated 2223.8
	Secretary determines that revocation or suspension	1
	of approval is warranted, the Secretary shall notify	
	the Board of the recommendation and provide notice	
	to the school. The Board shall hold a hearing	Restates 16 V.S.A. 166(b)(8)
· · · · · · · · · · · · · · · · · · ·	0	Page 47 of 75

		pursuant to 3 V.S.A. chapter 25 to consider the	
		Secretary's recommendation.	
		(f) If the Secretary reasonably believes that an approved school lacks the financial capacity to meet its stated objectives during the period of its approved status, including by means of self-report any of the financial events listed in 2223.3.2(b) (Financial Capacity, Solvency, and Stability), the Secretary shall so notify the school in writing and shall provide the school a reasonable opportunity to respond. If the Secretary does not find that the school has satisfactorily responded or demonstrated its financial capacity, a formal investigation may be initiated in accordance with (d) above, pursuant to 16 V.S.A. §166(b)(8). (g) The Secretary shall maintain a register of all complaints that result in imposition of probation or a formal investigation, which shall be a public record, and which shall include the general nature of the complaint and action taken by the Secretary.	Former 2223.9(d)
Now 2224.4(a)(4) and 2223.3.4(g)	2226.3 A description of the school enrollment including a statement of how it is designed to serve children with disabilities.	2226.3. Revocation or Suspension of Approval	
		(a) After providing an opportunity for hearing pursuant to Subsection 2226.2.2 (Investigations; Due Process Hearing) above, the Board may revoke, suspend, or impose conditions on the status of an approved school, including its ability to receive public funds for:	Clarifies that the Board has the power to revoke and suspend school approval (overall) and may also revoke or suspend a school's approval to receive public funds
		1. failure to demonstrate that the school has the resources required to meet its stated	

		2. failure to comply with a statutory requirement or the Board's rules for approved schools, including failure to submit an annual compliance assurance; 3. failure to report any of the financial events listed in 2223.3.2(b) (Financial Capacity, Solvency, and Stability); 4. failure to make an annual enrollment report to the Secretary as required by 16 V.S.A. § 166(b)(4). (b) In considering whether an independent school lacks financial capacity to meet its stated objectives during the period of its approved status and what actions to take, the Board may consult with, and	Includes specific reference to new requirement.
		draw on the analytical resources of, the Vermont Department of Financial Regulation.	
Deleted (may be included in Secretary's school Approval Application Form at their discretion).	2226.4 A description of the plan of organization for the school including its governance, faculty, and student body, and the names and addresses of the governing board.	2 of actions of 1 manetar regulation.	
Now in 2223.3.3	2226.5 A description of the curriculum, methods of instruction, evaluation procedures and special services that the school has designed to achieve its educational objectives and to provide a minimum course of study as defined in 16 V.S.A. § 906.		

Now in 2223.2	2226.6 Demonstration that the school substantially	
	complies with all statutory requirements for	
	approved independent schools, with documentation	
	of the following:	
Now in 2223.2.1	(1) A statement of nondiscrimination, posted on the	
	school's website and included in the school's	
	application materials, that is consistent with the	
	Vermont Public Accommodations Act, Title 9	
	Vermont Statutes Annotated, Chapter 139 and the	
	Vermont Fair Employment Practices Act, Title 21	
	Vermont Statutes Annotated, Chapter 5, Subchapter	
	6.	
Now in 2223.2.1 and 2223.4 and 2224.4	(2) An assurance, signed by the Head of School, that	
	the school complies with the Vermont	
	Public Accommodations Act in all aspects of the	
	school's admissions and operations.	
	(3) A description of physical facilities including	
Now in 2223.3.1 and 2224.4	plant, materials, and equipment and assurances that	
	the facilities meet all applicable State and federal	
	requirements.	
Now in 2222.3.4 and 2224.4	2226.7 Evidence of compliance with local, State, and	
	federal requirements pertaining to the health and	
	safety of students.	
	2226.8 Statements regarding professional staff	
	including:	
	2226.8.1 Professional Staff qualifications.	
Now in 2223.3.3 and 2224.4	(1) A job description for each position or a statement	
	describing training, experience, and degree(s)	
	required for each position.	
	(2) A resume, vita, or description of appropriate	
	qualifications for each current staff member.	
	(3) Current assignment of each professional staff	
	member.	

	2226.8.2 Professional Staff Development.		
Now in 2223.3.3 and 2224.4	(1) A general statement of the institution's		
	expectations for professional growth of staff.		
	(2) A statement describing the school's inservice		
	training and financial and other support given to		
	staff for professional development.		
	(3) A description of professional development in the		
	prior two years.		
	2226.8.3 Professional Environment.		
Now in 2223.3.3 and 2224.4	(1) A list of staff and length of service.		
	(2) A description of staff meetings.		
	(3) A description of other staff duties that are not		
	related to teaching or administration duties.		
Now in 2223.3.2 and 2224.4	2226.9 Evidence of financial capacity, which may be		
	shown by one of the following:		
Now in 2223.4(a)(11)	(1) An audit letter by a certified accounting firm from		
	the present or prior year describing financial		
	capacity;		
	(2) A notarized letter summarizing the financial		
	status within the present or prior fiscal year signed		
	by the board of directors or governing body;		
	(3) An audit from the present or prior fiscal year		
	performed by a certified accounting firm; or		
	(4) A statement of financial capacity of a private,		
	state, or regional agency recognized by the State		
	Board for accrediting purposes concerning the		
	school's financial capacity.		
Deleted (may be included in	2226.10 The school calendar.		
Secretary's school Approval			
Application Form at their discretion).			
Now in 2223.5	2226.11 Copies of publications for distribution to		
	applicants for admission including the statement		
	required by 16 V.S.A. § 166.(b)(3).		
	Section 2227 Approval of Application.	Section 2227 Recognized Accrediting Agencies	

The Board shall approve an independent school that	(a) The Board shall recognize accrediting agencies	New Language.
offers elementary or secondary education if it finds,	that meet the following requirements:	
after opportunity for hearing, that the school	1. operate continuously for at least five years prior to	
provides a minimum course of study pursuant to 16	applying for recognition under this section;	
V.S.A. § 906. and that it substantially complies with	2. maintain membership in a peer organization that	
the Board's rules for approved independent schools.	supports accrediting agencies in continuous	
	improvement and alignment with best practices in	
In order to be approved, an independent school that	school accreditation;	
operates a boarding program, enrolls students as	3. use a peer review process that includes evaluation	
boarding students, or operates a residential	by leaders of similar schools;	
treatment program shall be accredited by a state or	4. appropriately train all staff and peer reviewers	
regional agency recognized by the State Board for	who are involved in the accreditation process;	
accrediting purposes or shall be licensed as a	5. accredit schools based on publicly accessible	
residential child care facility by the Department for	documented standards, including mission,	
-	governance, finance, program, community of the	
apply to an independent school that enrolls only day	school, administration, development, admissions,	
students.	personnel, general health and safety, child and	
The Board shall make the following findings prior to	· ·	
approval:	1 1	
	school seeking accreditation while such school is in	
	session;	
	1	
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	for monitoring, assessing, and providing feedback on	
	1 0	
	· ·	
	forms;	
	offers elementary or secondary education if it finds, after opportunity for hearing, that the school provides a minimum course of study pursuant to 16 V.S.A. § 906. and that it substantially complies with the Board's rules for approved independent schools. In order to be approved, an independent school that operates a boarding program, enrolls students as boarding students, or operates a residential treatment program shall be accredited by a state or regional agency recognized by the State Board for accrediting purposes or shall be licensed as a residential child care facility by the Department for Children and Families. This requirement does not apply to an independent school that enrolls only day students. The Board shall make the following findings prior to	offers elementary or secondary education if it finds, after opportunity for hearing, that the school provides a minimum course of study pursuant to 16 V.S.A. § 906. and that it substantially complies with the Board's rules for approved independent schools. In order to be approved, an independent school that operates a boarding program, enrolls students as boarding students, or operates a residential treatment program shall be accredited by a state or regional agency recognized by the State Board for accrediting purposes or shall be licensed as a residential child care facility by the Department for Children and Families. This requirement does not apply to an independent school that enrolls only day students. The Board shall make the following findings prior to approval: The Board shall make the following findings prior to approval: that meet the following requirements: 1. operate continuously for at least five years prior to applying for recognition under this section; 2. maintain membership in a peer organization that supports accrediting agencies in continuous improvement and alignment with best practices in school accreditation; 3. use a peer review process that includes evaluation by leaders of similar schools; 4. appropriately train all staff and peer reviewers who are involved in the accreditation process; 5. accredit schools based on publicly accessible documented standards, including mission, governance, finance, program, community of the school, administration, development, admissions, personnel, general health and safety, child and student protection and well-being, facilities, student services, school culture, and residential life (where applicable); 6. perform a comprehensive onsite visit of any school seeking accreditation to have curriculum that is informed by research, document individual student progress, and have mechanisms for monitoring, assessing, and providing feedback on students of the providing feedback on students, foster a culture of learning, and inspire students to respect

9. conduct organized and periodic reviews as necessary throughout the accreditation cycle of the schools that it accredits and provide interim reports during the laccredited school's approval period that are sufficient to meet the informational needs of the Board; 10. demonstrate substantial understanding and familiarity with state laws, policies, and regulations that apply to approve, although experiences chools in Vermont; and 11. agree to review and share evidence of practices and compilance with state-specific requirements, if requested by the Agency during the initial or interim stages of an approved, during the initial or interim stages of an approved school's accreditation period, except that the Agency shall retain the responsibility to review and determine compilance with nondiscrimination provisions of these rules. (b) The Board shall create a publicly available list of currently recognized accrediting agencies that meet the criteria described in (b) below. Any agency seeking to be recognized by the Board under this section shall submit a letter and supporting evidence to the Board detailing the ways in which it meets cach criterion. Each applicant agency shall also provide their methodology for assessing and supporting schools are meeting and advancing diversity, equity, inclusion, and other nondiscriminatory state is will recognize the accrediting agency and set the length of time that such recognition will be in effect. The Board may impose additional conditions upon a recognized accredition agency as deems appropriate. Applicant agencies shall be notified of a	_	
schools that it accredits and provide interim reports during the laccredited school's approval period that are sufficient to meet the informational needs of the Board; 10. demonstrate substantial understanding and familiarity with state laws, policies, and regulations that apply to approved schools in Vermont; and 11. agree to review and share evidence of practices and compliance with state specific requirements, if requested by the Agency, during the initial or interim stages of an approved schools accreditation period, except that the Agency shall retain the responsibility to review and determine compliance with nondiscrimination provisions of these rules. (b) The Board shall create a publicly available list of currently recognized accrediting agencies that meet the criteria described in (b) below. Any agency seeking to be regularized by the Board under this section shall submit a letter and supporting evidence to the Board detailing the ways in which it meets each criterion. Each applicant agency shall also provide their methodology for assessing and supporting schools in meeting and advancing diversity, equity, inclusion, and other nondiscrimination is meeting and advancing diversity, equity, inclusion, and other nondiscrimination will be in effect. The Board shall determine whether it will recognize the accrediting agency and set the length of time that such recognized and conditions upon a recognized accrediting agency as it deems appropriate. Applicant agencies shall be notified of a		9. conduct ongoing and periodic reviews as
during the laccredited school's approval period that are sufficient to meet the informational needs of the Board; 10. demonstrate substantial understanding and familiarity with state laws, policies, and regulations that apply to approved schools in Vermont; and 11. agree to review and share evidence of practices and compliance with state-specific requirements, if requested by the Agency, during the initial or interim stages of an approved school's accreditation period, except that the Agency shall retain the responsibility to review and determine compliance with nondiscrimination provisions of these rules. (b) The Board shall create a publicly available list of currently recognized accrediting agencies that meet the criteria described in (b) below. Any agency seeking to be recognized by the Board under this section shall submit a letter and supporting evidence to the Board calling the ways in which it meets each criterion. Each applicant agency shall also provide their methodology for assessing and supporting schools in meeting, and advancing diversity, equity, inclusion, and other nondiscriminary practices. Upon review of each submission, the Board shall determine whether it will recognize the accrediting agency sat them sate length of time that such ecocognition will be in effect. The Board may impose a diditional conditions upon a recognized accrediting agency as it deems appropriate. Applicant agencies shall be notified of a		necessary throughout the accreditation cycle of the
that are sufficient to meet the informational needs of the Board; 10. demonstrate substantial understanding and familiarity with state laws, policies, and regulations that apply to proved schools in Vermont; and 11. agree to review and share evidence of practices and compliance with state-specific requirements, if requested by the Agency, during the initial or interim stages of an approved school's accreditation period, except that the Agency shall retain the responsibility to review and determine compliance with nondiscrimination provisions of these rules. (b) The Board shall create a publicly available list of currently recognized accrediting agencies that meet the criteria described in (b) below. Any agency seeking to be recognized by the Board under this section shall submit a letter and supporting evidence to the Board detailing the ways in which it meets each criterion. Each applicant agency shall also provide their methodology for assessing and supporting schools in meeting and advancing diversity, equity, inclusion, and other nondiscriminatory practices. Upon review of each submission, the Board shall determine whether it will recognize the accrediting agency as it deems appropriate. Applicant agency shall be notified of a recognized spice of a re		schools that it accredits and provide interim reports
the Board; 10. demonstrate substantial understanding and familiarity with state laws, policies, and regulations that appet to approved schools in Vermont; and 11. agree review and share evidence of practices and compliance with state-specific requirements, if requested by the Agency, during the initial or interim stages of an approved school's accreditation period, except that the Agency shall retain the responsibility to review and determine compliance with nondiscrimination provisions of these rules. (b) The Board shall create a publicly available list of currently recognized accrediting agencies that meet the criterion except below. Any agency seeking to be recognized accrediting agencies that meet the criterion is active to the Board under this section shall submit a letter and supporting evidence to the Board detailing the ways in which it meets each criterion. Each applicant agency shall also provide their methodology for assessing and supporting schools in meeting and advancing diversity, equity, inclusion, and other nondiscriminatory practices. Upon review of each submission, the Board shall determine whether it will recognize the accrediting agency and set the length of time that such recognition will be in effect. The Board may impose additional conditions upon a recognized accrediting agency as it deems appropriate. Applicant agencies shall be notified of a		during the l accredited school's approval period
10. demonstrate substantial understanding and familiarity with state laws, policies, and regulations that apply to approved schools in Vermont; and 11. agree to review and share evidence of practices and compliance with state specific requirements, if requested by the Agency, during the initial or interim stages of an approved school's accreditation period, except that the Agency shall retain the responsibility to review and determine compliance with nondiscrimination provisions of these rules. (b) The Board shall create a publicly available list of currently recognized accrediting agencies that meet the criteria described in (b) below. Any agency seeking to be recognized accrediting agencies that meet the criteria described in (b) below. Any agency seeking to be recognized by the Board under this section shall submit a letter and supporting evidence to the Board detailing the ways in which it meets each criterion. Each applicant agency shall also provide their methodology for assessing and supporting schools in meeting and advancing diversity, equity, inclusion, and other nondiscriminatory practices. Upon review of each submission, the Board shall determine whether it will recognize the accrediting agency and set the length of time that such recognition will be in effect. The Board may impose additional conditions upon a recognized accrediting agency as it deems appropriate. Applicant agency as all be notified of a		that are sufficient to meet the informational needs of
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		decision and any conditions of continued recognition in writing. The Board may remove any agency from the list of recognized accrediting agencies at any time, after finding that the agency no longer meets one or more of the criterion listed below. (c) The Board shall continue to recognize accrediting agencies listed in Rule 7320 until July 1, 2024.	Previous sunset provision and date.
Now 2224.3.4(a)(1)	2227.1 The description of the school in the approval application is accurate.		
Now 2224.3.4(a)(2)	2227.2 The course of study offered is adequate to meet the educational purposes of the school and to provide a minimum course of study that is age and ability appropriate.		
Now 2224.3.4(a)(3)	2227.3 The school has available support services necessary to meet the requirements of a minimum course of study and its educational purposes, including library services, administrative services, guidance and counseling services, and a system of records by which student progress may be assessed.		
Now 2224.3.4(a)(5)	2227.4 The school has classroom, laboratory, library, and other facilities necessary to operate its program.		
Now 2224.3.4(a)(6)	2227.5 The school employs professional staff who are qualified by training and experience in the areas in which they are assigned as measured by the following:		

Now 2224.3.4(a)(6)	2227.5.1 For teachers, a minimum of a bachelor's	
	degree in their field of instruction or substantially	
	equivalent time in training and experience in their	
	field of instruction.	
Now 2224.3.4(a)(6)	2227.5.2 For all professional staff, relevant experience	
	and/or training in other programs not related to	
	teaching or administrative duties to which they are	
	assigned.	
Now 2224.3.4(a)(7)	2227.6 The school has an adequate program of	
	continuing professional staff development as	
	demonstrated in the application.	
Now 2224.3.4(a)(8)	2227.7 The school employs a sufficient number of	
	professional staff for the population served.	
Now 2224.3.4(a)(9)	2227.8 The school substantially complies with all	
	statutory requirements for approved independent	
	schools and the Board's rules for approved	
	independent schools including nondiscrimination in	
	admissions and operations and requirements relative	
	to its facilities, fire drills, and the immunization of its	
	students against disease.	
Now 2224.3.4(a)(10)	2227.9 The school maintains a register of the daily	
	attendance of each of its enrolled students.	
Now 2224.3.4(a)(11)	2227.10 The school maintains an operating schedule	
	that includes a total number of instructional hours	
	each year that is not less than that required of a	
	public school serving the same grades.	
Now 2224.3.4(a)(12)	2227.11 The school has the financial capacity to carry	
	out its stated objectives for the period of approval.	
	For purposes of these rules, "financial capacity"	
	means that anticipated revenue and funds on hand	
	are sufficient to meet a school's stated objectives.	
Now 2224.3.4(a)(13)	2227.12 The school complies with the requirements	
	of 16 V.S.A. § 255. relating to criminal record checks	
	and checks of the Child Protection Registry and the	

	Vulnerable Adult Abuse, Neglect, and Exploitation		
Nov. 2224 2 4(a)(14)	Registry. 2227.13 The school complies with legal requirements		
Now 2224.3.4(a)(14)	concerning nondiscriminatory school branding.		
Now 2224.3.4(a)(15)	2227.14 The school has adopted a policy on record		
110W 2224.3.4(a)(13)	maintenance and retention that, at minimum,		
	provides for the timely and confidential disposition		
	of student records in the event of the school's		
	closure.		
	Section 2228 Length of Approval.	Section 2228 Tuition from Public Funds	
Now 2225	The State Board may grant initial approval for not	Section 2220 Tutton from Tubic Tunes	
14044 2220	more than two years, and renewal of approval for		
	not more than five years.		
	not more than five years.	2228.1 Tuition for Approved Schools in Vermont	
		Tuition shall not be paid from public funds to any	No substantive change to this section.
		independent elementary or secondary school in	The substitute change to true section.
		Vermont unless the school satisfies the requirements	
		in Section 2223 (Requirements to Operate an	
		Approved Independent School or Approved	
		Independent School Ineligible to Receive Public	
		Tuition) and Section 2224 (Application and	
		Reapplication for Approval; Approval Process), as	
		well as Section 2229 (Approval to Receive Public	
		Tuition, Special Education Tuition). Notwithstanding	
		this prohibition, tuition may be paid from public	
		funds in cases where:	
		(a) There is an order from a court or from a due	
		process hearing pursuant to Subsection 2365.1.6 (Due	
		Process Complaint Procedures) requiring such	
		payment, or	
		(b) The Secretary has approved an exception for a	
		placement in an independent school pursuant to	

	Subsection 2230.1 (Exceptional Circumstances –	
	Approval Process).	
	2228.2 Tuition for Out of State Schools	
	Tuition to be paid to an independent school in	No substantive change to this section.
	another state shall be made in accordance with 16	
	V.S.A. § 828.	
Section 2229 Approval to Receive Public Tuition,	Section 2229 Approval to Receive Public Tuition;	
Special Education Approval.	Special Education Approval	
2229.1 Enrollment: Requirements for Approved	2229.1 Enrollment: Requirements for Approved	
Independent Schools, Students, and LEAs.	Independent Schools, Students, and LEAs	
a) Each approved independent school shall publish,	(a) Each approved independent school shall publish,	
maintain and follow a written enrollment policy	maintain and follow a written enrollment policy	
which, at minimum, shall provide the following:	which, at minimum, shall provide the following:	
1) That the student or the parent of a student seeking	1. That the student or the parent of a student seeking	
to attend the approved independent school shall	to attend the approved independent school shall	
voluntarily submit an application;	voluntarily submit an application;	
2) Any special considerations or requirements for a	2. Any special considerations or requirements for a	
student's acceptance for enrollment, none of which	student's acceptance for enrollment, none of which	
shall disadvantage a student based on the student's	shall disadvantage a student based on the student's	
membership in a protected class, the student's actual	membership in a protected class, the student's actual	
or suspected disability, or the student's	or suspected disability, or the student's	
•	•	
socioeconomic status;	socioeconomic status;	
3) The school's process for making enrollment	3. The school's process for making enrollment	
decisions when the number of applicants exceeds	decisions when the number of applicants exceeds	
capacity;	capacity;	
	4 TT 1 1 - 1 - 1 1	
4) That a student shall be accepted for enrollment in	4. That a student shall be accepted for enrollment in	
a non-discriminatory manner and consistent with the	a non-discriminatory manner and consistent with the	
school's written enrollment policy. No student shall	school's written enrollment policy. No student shall	
be denied acceptance for enrollment if the reason for	be denied acceptance for enrollment if the reason for	
denial is that the student is disabled as defined in	denial is that the student is disabled as defined in	
section 504 of the Rehabilitation Act of 1973 as	section 504 of the Rehabilitation Act of 1973 as	

amended or that the student is eligible for special education or undergoing the comprehensive evaluation process for special education. No student shall be denied acceptance for enrollment on the basis of race, creed, color, national origin, marital status, sex, sexual orientation, or gender identity or any other classification protected by federal or State law.

amended or that the student is eligible for special education or undergoing the comprehensive evaluation process for special education. No student shall be denied acceptance for enrollment on the basis of the student's race, gender, color, creed, national origin, marital status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements.

Mirror's EQS 2113 language: No student shall be excluded from participation in, be denied the benefits of, or be subject to discrimination under any educational program or activity as the result of, or based upon, the student's race, gender, color, creed, national origin, marital status, sexual orientation, gender identity or disability, or any other reason set forth in state or federal non-discrimination requirements.

b) Upon the student's acceptance for enrollment, the student's IEP team shall meet to determine how the student's services shall be provided. The approved independent school and the LEA shall follow the procedures in 2229.4, after which the student shall be enrolled in the approved independent school or, upon the decision of the hearing officer in Rule 2229.4(f), below, the IEP team shall consider an alternative enrollment for the student.

(b) Upon the student's acceptance for enrollment, the student's IEP team shall meet to determine how the student's services shall be provided. The approved independent school and the LEA shall follow the procedures in Subsection 2229.4 (Procedures for Ensuring the Provision of Special Education Services to Publicly Funded Students in Approved Independent Schools), after which the student shall be enrolled in the approved school or, upon the decision of the hearing officer in Subsection 2229.4(f), below, the IEP team shall consider an alternative enrollment for the student.

Inserts subsection descriptor.

c) When a publicly funded student seeks to attend an approved independent school after the start of the school year, upon the student's acceptance for enrollment, the student shall be provisionally enrolled consistent with the procedures in Rule 2229.4, during which time the LEA of residence shall agree to pay tuition on the student's behalf until the

(c) When a publicly funded student seeks to attend an approved independent school after the start of the school year, upon the student's acceptance for enrollment, the student shall be provisionally enrolled consistent with the procedures in Subsection 2229.4, during which time the LEA of residence shall agree to pay tuition on the student's

procedures in 2229.4 have been completed and the student is enrolled, or until the hearing officer issues a decision pursuant to Rule 2229.4(f), below. d) This Rule, 2229.1, shall not apply to a therapeutic independent school.	behalf until the procedures in 2229.4 have been completed and the student is enrolled, or until the hearing officer issues a decision pursuant to Subsection 2229.4(f), below. (d) This Subsection, 2229.1, shall not apply to a therapeutic independent school.	
2229.2 Staffing.	2229.2 Staffing	
An approved independent school is not required to demonstrate that it has the resources to serve every category of special education as defined under Board rules in order to be approved or retain its approval to receive public funding for general tuition. Therapeutic independent schools shall have the capacity to serve the needs of students they are designed to serve.	An approved independent school is not required to demonstrate that it has the resources to serve every category of special education as defined under Board rules in order to be approved or retain its approval to receive public funding for general tuition. Therapeutic independent schools shall have the capacity to serve the needs of students they are designed to serve.	No substantive change to this section.
The Secretary shall establish minimum standards of services for students receiving special education services in independent schools in Vermont.	The Secretary shall establish minimum standards of services for students receiving special education services in independent schools in Vermont.	
2229.3 Assurances.	2229.3 Assurances	

The approved independent school shall demonstrate that it has the ability to serve all students with disabilities by:	The approved independent school shall demonstrate that it has the ability to serve all students with disabilities by:	No substantive change to this section.
(a) Demonstrating an understanding of special education requirements, including:(1) Provision of a free and appropriate public education in accordance with federal and State law.	(a) Demonstrating an understanding of special education requirements, including:1. Provision of a free and appropriate public education in accordance with federal and state law.	
(2) Provision of education in the least restrictive environment in accordance with federal and State law.	2. Provision of education in the least restrictive environment in accordance with federal and State law.	
(3) Characteristics and educational needs associated with any of the categories of disability or suspected disability under federal and State law.	3. Characteristics and educational needs associated with any of the categories of disability or suspected disability under federal and State law.	
(4) Procedural safeguards and parental rights, including discipline procedures, specified in federal and State law.	4. Procedural safeguards and parental rights, including discipline procedures, specified in federal and State law.	
(b) Committing to implementing the IEP of an enrolled student with special education needs, providing the required services, and appropriately documenting the services and the student's progress.	(b) Committing to implementing the IEP of an enrolled student with special education needs, providing the required services, and appropriately documenting the services and the student's progress.	
(c) Employing or contracting with staff who have the required licensure to provide special education services.	(c) Employing or contracting with staff who have the required licensure to provide special education services.	
(d) Agreeing to communicate with the responsible LEA concerning:(1) Development of, and any changes to, the IEP.	(d) Agreeing to communicate with the responsible LEA concerning:1. Development of, and any changes to, the IEP.	

 (2) Services provided under the IEP and recommendations for a change in the services provided. (3) The student's progress. (4) Maintenance of the student's enrollment in the independent school. (5) Identification of students with suspected disabilities. (e) Committing to participate in dispute resolution as provided under federal and State law. 	 Services provided under the IEP and recommendations for a change in the services provided. The student's progress. Maintenance of the student's enrollment in the independent school. Identification of students with suspected disabilities. (e) Committing to participate in dispute resolution as provided under federal and State law. 	
2229.4 Procedure for Ensuring the Provision of	2229.4 Procedure for Ensuring the Provision of	
Special Education Services to Publicly Funded Students in Approved Independent Schools.	Special Education Services to Publicly Funded Students in Approved Independent Schools	
a) Upon the acceptance for enrollment of a student with an individualized education program in an approved independent school, the LEA of the student's residence shall convene an IEP or 504 team meeting within 30 days. When practical, the meeting shall be held prior to the start of the academic year in which the student is enrolled. The approved independent school shall designate personnel to participate in the IEP or 504 meeting. At the meeting, the team, which includes the parent, and the student where appropriate, shall determine how to ensure the provision of a free and appropriate public education in accordance with the student's IEP.	(a) Upon the acceptance for enrollment of a student with an individualized education program in an approved independent school, the LEA of the student's residence shall convene an IEP or 504 team meeting within 30 days. When practical, the meeting shall be held prior to the start of the academic year in which the student is enrolled. The approved independent school shall designate personnel to participate in the IEP or 504 meeting. At the meeting, the team, which includes the parent, and the student where appropriate, shall determine how to ensure the provision of a free and appropriate public education in accordance with the student's IEP.	No substantive changes to this section.

- b) The LEA and the approved independent school together with the student's IEP team shall work collaboratively to ensure the student's services are provided in accordance with State and federal law. Services shall be provided in a timely manner, beginning with the first day of the school year when possible. It is the intent of the State Board that the LEA and the approved independent school will identify solutions that minimize the loss of instructional hours to the student. The Agency shall provide technical assistance to the LEA and the approved independent school upon request.
- c) For placement purposes under the IDEA, the IEP team shall ensure the IEP process reflects the student's choice of enrollment in the approved independent school, notwithstanding SBE Rule 2364.3(a)(2). In this context, "placement" refers not to the specific site of the educational placement, but to the provision of special education and related services.
- d) The student's special education and related services shall be provided in the least restrictive environment.
- e) To ensure the provision of services in the student's IEP, the approved independent school and the LEA may use any or all of the methods listed below to ensure the provision of those services, including:

- (b) The LEA and the approved independent school together with the student's IEP team shall work collaboratively to ensure the student's services are provided in accordance with State and federal law. Services shall be provided in a timely manner, beginning with the first day of the school year when possible. It is the intent of the Board that the LEA and the approved independent school will identify solutions that minimize the loss of instructional hours to the student. The Agency shall provide technical assistance to the LEA and the approved independent school upon request.
- (c) For placement purposes under the IDEA, the IEP team shall ensure the IEP process reflects the student's choice of enrollment in the approved independent school, notwithstanding Subsection 2364.3(a)(2) (Placements). In this context, "placement" refers not to the specific site of the educational placement, but to the provision of special education and related services.
- (d) The student's special education and related services shall be provided in the least restrictive environment.
- (e) To ensure the provision of services in the student's IEP, the approved independent school and the LEA may use any or all of the methods listed below to ensure the provision of those services, including:

Insert Subsection Descriptor.

- 1. The approved independent school recruiting and hiring special education or other professional or paraprofessional staff;
- 2. The approved independent school contracting directly with service providers to provide the services at the independent school if the services are not otherwise available at the independent school.
- 3. The approved independent school contracting with the LEA to provide the services.
- 4. The LEA providing the services at a public school operated by the LEA or another public school.
- f) If there is a dispute between the LEA and the approved independent school over whether the student's special education services can be provided in accordance with the student's IEP at the independent school or otherwise, the LEA shall initiate a hearing before an independent hearing officer, the costs of which shall be borne equally between the LEA and the independent school, within 30 days of the impasse.
- g) If the hearing officer determines the approved independent school is unable to provide the required IEP services due to an inability to retain qualified staff, the LEA shall immediately convene an IEP meeting to consider alternatives.
- 1. The approved independent school shall not be subject to any disciplinary action or revocation of its

- 1. The approved independent school recruiting and hiring special education or other professional or paraprofessional staff;
- 2. The approved independent school contracting directly with service providers to provide the services at the independent school if the services are not otherwise available at the independent school.
- 3. The approved independent school contracting with the LEA to provide the services.
- 4. The LEA providing the services at a public school operated by the LEA or another public school.
- (f) If there is a dispute between the LEA and the approved independent school over whether the student's special education services can be provided in accordance with the student's IEP at the independent school or otherwise, the LEA shall initiate a hearing before an independent hearing officer, the costs of which shall be borne equally between the LEA and the independent school, within 30 days of the impasse.
- (g) If the hearing officer determines the approved independent school is unable to provide the required IEP services due to an inability to retain qualified staff, the LEA shall immediately convene an IEP meeting to consider alternatives.
- 1. The approved independent school shall not be subject to any disciplinary action or revocation of its approval by the Board under Subsection 2226.2

Inserts subsection descriptor.

approval by the Board under Rule 2223.8 due to its failure to enroll or continue to enroll the student. h) This Rule, 2229.4, shall not apply to a therapeutic independent school.	(Revocation or Suspension of Approval) due to its failure to enroll or continue to enroll the student. h) This Subsection, 2229.4, shall not apply to a therapeutic independent school.	
2229.5 Out-of-State Programs.	2229.5 Out-of-State Programs	
(a) Unless otherwise determined by the Board, in order for an out-of-state independent school to be approved to receive public funds for special education purposes by the Board, the school shall be approved by the host state for the purpose of providing special education and related services to children with disabilities within that state. Any limitation by the host state on an independent school's special education approval, such as by category of disability served, or other comparable standard, shall also apply to the school's special education approval in Vermont. (b) Rates paid for tuition, room, and board for students receiving special education in out-of-state schools shall not exceed the allowable costs approved by the authorized body in the state where the school is located, except in exceptional circumstances approved by the Secretary.	(a) Subject to the provisions of 16 V.S.A §828, in order for an out-of-state independent school to be approved to receive public funds for special education purposes by the Board, the school shall be approved under the rules of its jurisdiction for the purpose of providing special education and related services to children with disabilities within its jurisdiction. Any limitation by the jurisdiction on an independent school's special education approval, such as by category of disability served, or other comparable standard, shall also apply to the school's special education approval in Vermont. (b) Rates paid for tuition, room, and board for students receiving special education in out-of-state schools shall not exceed the allowable costs approved by the authorized body in the jurisdiction where the school is located, except in exceptional circumstances approved by the Secretary.	Ensures consistency with 2228.2 and 16 V.S.A §828. Substitutes "jurisdiction" for state or country references in §828.
2229.6 Approval Procedures to Receive Public	2229.6 Approval Procedures to Receive Public	
Funds	Funds	

LANGUAGE DELETED.	 (a) Application for public funds approval shall be made at the time of application under SBE Rule 2223 et seq. An independent school that has already obtained independent school approval from the Board may at any time submit an application for public tuition approval to the Secretary. (b) Application for special education funding 	(a) Application for public funds approval shall be made at the time of application under Sections 2224 (Application and Reapplication for Approval; Approval Process). A school that has already obtained approval from the Board may at any time submit an application for public tuition approval to the Secretary.	Section Descriptor Added.
	approval shall be submitted in writing to the Secretary in accordance with the format prescribed by the Secretary.		DELETES FORMER (b). Unnecessary language.
	(c) The procedures for public tuition approval shall be the same as those for approval in accordance with SBE Rule 2223 et seq. To the extent possible, these procedures shall occur simultaneously.	(b) The procedures for public tuition approval shall be the same as those for approval in accordance with Section 2224 (Application and Reapplication for Approval; Approval Process). To the extent possible, these procedures shall occur simultaneously.	Section Descriptor Added.
	2229.7 Notification.	2229.7 Duty to Notify	Clarify Title.
	After receiving approval for public tuition, an approved independent school shall notify the Secretary within a reasonable time of any significant changes to its special education program, professional staff, governance, financial capacity, or facilities. The Secretary may, upon such notification, gather additional information from the school, including by means of a site visit. As a result, the Secretary may return to the Board for a change in the school's approval for public tuition purposes. If the Secretary petitions the Board under Rule 2223.8 for a change to a school's approval status, the Council of Independent Schools and the subject independent	After receiving approval for public tuition, an approved independent school shall notify the Secretary within a reasonable time of any significant changes to its special education program, professional staff, governance, financial capacity, or facilities. The Secretary may, upon such notification, gather additional information from the school, including by means of a site visit. As a result, the Secretary may recommend the Board change in the school's approval for public tuition purposes. The Secretary shall employ the same procedures described in Subsection 2226.2.2 (Investigation; Due Process Hearing) to recommend a change to a	Replace "return to the Board" with "recommend."

school shall be notified and have an opportunity to	school's approval status. The Board shall provide a	
be heard by the Board. If the school disagrees with	hearing on the matter in accordance with Subsection	
the proposed change to its approval status, the Board	2226.2.2 and the requirements of Sections 1230, et	
shall hear the matter in accordance with the	seq.	
requirements of SBE Rule 1230, et seq.		
2229.8 Minimum Level of Service.	2229.8 Minimum Level of Service	
Approved independent schools shall be deemed to	Approved independent schools shall be deemed to	No substantive change to this section.
offer a minimum standard of service to a child, as	offer a minimum standard of service to a child, as	
required by 16 V.S.A. § 2973., if those services are	required by 16 V.S.A. § 2973., if those services are	
offered according to a written agreement with the	offered according to a written agreement with the	
sending responsible agency, as required by SBE Rule	sending responsible agency, as required by Section	
2231.	2231 (Written Agreements Required).	Section Descriptor Added.
Section 2230 Placement Prohibition.	Section 2230. Placement Prohibition	
No responsible agency, as defined by SBE Rule	No responsible agency, as defined by Subsections	No substantive change to this section.
2360.3, or LEA shall make a special education	2360.3 (Child Find), or LEA shall make a special	Section Descriptor Added.
placement in an independent school that has not	education placement in an approved independent	
been approved to receive public tuition pursuant to	school ineligible to receive public funds pursuant to	
the conditions in Rule 2229, unless the placement is	the conditions in Section 2229 (Approval to Receive	Section Descriptor Added.
pursuant to:	Public Tuition; Special Education Approval), unless	
	the placement is pursuant to:	
(a) Rule 2230.1;	(a) Subsection 2230.1 (Exceptional Circumstances –	Section Descriptor Added.
(b) A court order; or	Approval Process);	
(c) A hearing officer's order.	(b) A court order; or	
	(c) A hearing officer's order.	
2230.1 Exceptional Circumstances – Approval	2230.1 Exceptional Circumstances – Approval	
Process.	Process	

Upon application by a responsible LEA, the	Upon application by a responsible LEA, the	No substantive change to this section.
Secretary may permit, in exceptional circumstances,	Secretary may permit, in exceptional circumstances,	-
a special education placement in an independent	a special education placement in an approved	
school that is approved pursuant to SBE Rule 2223, et	ineligible to receive public funds school that is	
seq. but that has not been approved to receive public	approved pursuant to Section 2224 (Application and	Section Descriptor Added.
tuition under Rule 2229. In instances in which the	Reapplication for Approval; Approval Process) but	•
Secretary grants such approval, tuition and	that has not been approved to receive public tuition	
associated otherwise allowable costs shall be	under Section 2229 (Approval to Receive Public	Section Descriptor Added.
reimbursable under subchapter 2 of Chapter 101 of	Tuition; Special Education Approval). In instances in	-
Title 16 of the Vermont Statutes Annotated. Any	which the Secretary grants such approval, tuition	
person aggrieved by the Secretary's decision may file	and associated otherwise allowable costs shall be	
an appeal with the State Board pursuant to 16 V.S.A.	reimbursable under subchapter 2 of Chapter 101 of	
§ 828.	Title 16 of the Vermont Statutes Annotated. Any	
	person aggrieved by the Secretary's decision may file	
	an appeal with the Board pursuant to 16 V.S.A. § 828.	
	(a) Exceptional circumstances exist when:	
(a) Exceptional circumstances exist when:	1. After reasonable efforts, the LEA cannot locate an	
(1) After reasonable efforts, the LEA cannot locate an	appropriate public or independent school approved	
appropriate public or independent school approved	for special education purposes pursuant to Section	
for special education purposes pursuant to SBE Rule	2229 to serve children with the category of disability	
2229 to serve children with the category of disability	under which the child was determined to be eligible	
under which the child was determined to be eligible	for special education; and	
for special education; and	-	
-	2. The proposed placement is deemed appropriate by	
(2) The proposed placement is deemed appropriate	the child's IEP team.	
by the child's IEP team.		
-	(b) The Secretary may specify conditions under	
(b) The Secretary may specify conditions under	which the placement is to be carried out.	
which the placement is to be carried out.		
Section 2231 Written Agreements Required.	Section 2231. Written Agreements Required	
2231.1 Agreement as to Costs.	2231.1 Agreement as to Costs	

(a) In order to obtain approval to receive public tuition, an independent school shall assure the State Board that, prior to enrolling a child pursuant to Rule 2229.1, the school will enter into a written agreement with the LEA committing to the requirements set forth in SBE Rule 2229.3 and ensuring that qualified school personnel will attend planning and all IEP meetings for the student. The agreement shall outline tuition, room, board, and other costs associated with the child's attendance. For children on an IEP who are placed by a state agency or a designated community mental health agency, or any other agency defined by the Secretary, in accordance with 16 V.S.A. § 2948., the agreement shall be with the Secretary. In the instance of an emergency placement, such provisions shall be agreed upon within 30 days of the child's enrollment.

(b) The Secretary shall consult with independent schools in the State and determine maximum rates for tuition, and room and board for residential placements. These rates shall be published each year by November 30. Any amount charged by an approved independent school for tuition shall not exceed the school's actual or anticipated costs of providing special education services to the student and shall not exceed the maximum rates set by the Secretary, provided that the Secretary may permit charges in excess of the maximum rates if the Secretary deems it warranted.

(a) In order to obtain approval to receive public tuition, an approved school shall assure the Board that, prior to enrolling a child pursuant to Subsection 2229.1 (Enrollment: Requirements for Approved Independent Schools, Students, and LEAs), the school will enter into a written agreement with the LEA committing to the requirements set forth in Subsection 2229.3 (Assurances) and ensuring that qualified school personnel will attend planning and all IEP meetings for the student. The agreement shall outline tuition, room, board, and other costs associated with the child's attendance. For children on an IEP who are placed by a state agency or a designated community mental health agency, or any other agency defined by the Secretary, in accordance with 16 V.S.A. § 2948., the agreement shall be with the Secretary. In the instance of an emergency placement, such provisions shall be agreed upon within 30 days of the child's enrollment.

(b) The Secretary shall consult with independent schools in the state and determine maximum rates for tuition, and room and board for residential placements. These rates shall be published each year by November 30. Any amount charged by an approved school for public tuition shall not exceed the school's actual or anticipated costs of providing special education services to the student and shall not exceed the maximum rates set by the Secretary, provided that the Secretary may permit charges in excess of the maximum rates if the Secretary deems it warranted.

No substantive change to this section.

Section Descriptor Added.

Section Descriptor Added.

(c) An approved independent school that enrolls a	(c) An approved independent school that enrolls a	
student with an IEP pursuant to Rule 2229.1 may bill	student with an IEP pursuant to Subsection 2229.1	
the responsible LEA for the excess special education	may bill the responsible LEA for the excess special	
costs beyond those covered by general tuition.	education costs beyond those covered by general	
Reimbursement of the excess costs shall be based on	tuition. Reimbursement of the excess costs shall be	
the direct-cost rates approved by the Secretary for	based on the direct-cost rates approved by the	
services actually provided to the student consistent	Secretary for services actually provided to the	
with the Agency of Education Technical Manual for	student consistent with the Agency of Education	
special education cost accounting.	Technical Manual for special education cost	
	accounting.	
(d) An approved independent school that enrolls a		
student under SBE Rule 2229.1 shall provide	(d) An approved independent school that enrolls a	
documentation to the Secretary in order to ensure	student under Subsection 2229.1 shall provide	
that the amounts charged are reasonable in relation	documentation to the Secretary in order to ensure	
to special education services provided by the school.	that the amounts charged are reasonable in relation	
	to special education services provided by the school.	
2231.2 Agreement as to Non-Instructional Services.	2231.2 Agreement as to Non-Instructional Services.	
In order to obtain approval to receive public tuition,	In order to obtain approval to receive public tuition,	No substantive change to this section.
an independent school shall assure the Board that,	an approved school shall assure the Board that,	
within thirty days of enrolling a child with an IEP,	within thirty days of enrolling a child with an IEP,	
the school will enter into a written agreement with	the school will enter into a written agreement with	
the sending LEA or other responsible agency as to	the sending LEA or other responsible agency as to	
the division of responsibility for performance of non-	the division of responsibility for performance of non-	
instructional services, including compliance with	instructional services, including compliance with	
special education procedural requirements. For	special education procedural requirements. For	
children placed by a state agency or a designated	children placed by a state agency or a designated	
community mental health agency, or another agency	community mental health agency, or another agency	
defined by the Secretary, this agreement shall be	defined by the Secretary, this agreement shall be	
with the LEA that has educational planning	with the LEA that has educational planning	
responsibility for the child.	responsibility for the child.	
Section 2232 Rate Approval for Therapeutic	Section 2232. Rate Approval for Therapeutic	
Approved Independent Schools.	Approved Independent Schools.	

- (a) The Secretary shall set, after consultation with independent schools, the maximum tuition rate to be paid by the Agency and supervisory unions or school districts to therapeutic independent schools. The rate for each therapeutic independent school shall be no more than the costs that are reasonably related to the level of services provided by the school.
- (b) If a therapeutic independent school does not submit an application for rate approval by November 15, the most recent approved rate will be in effect for the following school year. The Secretary may review an approved rate at any time. An approved rate may be reviewed at any time on request of the school based on extraordinary circumstances. Therapeutic schools will supply information as requested by the Secretary.
- (c) A therapeutic school's most recently approved rate shall be adjusted annually by the Secretary according to the National Income and Product Accounts (NIPA) Implicit Price Deflator for State and Local Government Consumption Expenditures and Gross Investment as reported by the U.S. Department of Commerce, Bureau of Economic Analysis. The Secretary shall announce the inflation rate to allow for sufficient time for submission of an application for approval of a new rate under subsection (d) in the event the therapeutic school determines such an application is needed. The annually-inflated rate shall become the most recently approved rate.

- (a) The Secretary shall set, after consultation with independent schools, the maximum tuition rate to be paid by the Agency and supervisory unions or school districts to therapeutic independent schools. The rate for each therapeutic independent school shall be no more than the costs that are reasonably related to the level of services provided by the school.
- (b) If a therapeutic independent school does not submit an application for rate approval by November 15, the most recent approved rate will be in effect for the following school year. The Secretary may review an approved rate at any time. An approved rate may be reviewed at any time on request of the school based on extraordinary circumstances. Therapeutic schools will supply information as requested by the Secretary.
- (c) A therapeutic school's most recently approved rate shall be adjusted annually by the Secretary according to the National Income and Product Accounts (NIPA) Implicit Price Deflator for State and Local Government Consumption Expenditures and Gross Investment as reported by the U.S. Department of Commerce, Bureau of Economic Analysis. The Secretary shall announce the inflation rate to allow for sufficient time for submission of an application for approval of a new rate under subsection (d) in the event the therapeutic school determines such an application is needed. The annually-inflated rate shall become the most recently approved rate.

No substantive change to this section.

- (d) A therapeutic school requesting a new rate shall submit an application for approval of a new rate to the Secretary by November 15 for tuition, related services, room, and board based upon the actual or anticipated costs that are reasonably related to providing educational services. Schools that also receive rates from the Agency of Human Services shall submit an application for approval of a new rate to the Secretary by May 1. Reported costs shall be only those that are net of other available restricted revenue sources. To demonstrate that the rate requested by the therapeutic school meets this standard, the therapeutic school shall submit to the Secretary the following:
- (1) Costs for each of the following categories, reported at the general ledger account description level, submitted in accordance with the Generally Accepted Accounting Principles published by the Financial Accounting Standards Board:
- (A) Salaries for all employees and full-time equivalents as applicable
- (B) Program-related Contractual Services
- (C) Operations-related Contractual Services
- (D) General Operating
- (E) Program
- (F) Travel/Transportation
- (G) Building Direct
- (H) Building Allocated
- (I) Admin I Allocated
- (J) Admin II Allocated
- (K) Fringe Allocated

- (d) A therapeutic school requesting a new rate shall submit an application for approval of a new rate to the Secretary by November 15 for tuition, related services, room, and board based upon the actual or anticipated costs that are reasonably related to providing educational services. Schools that also receive rates from the Agency of Human Services shall submit an application for approval of a new rate to the Secretary by May 1. Reported costs shall be only those that are net of other available restricted revenue sources. To demonstrate that the rate requested by the therapeutic school meets this standard, the therapeutic school shall submit to the Secretary the following:
- 1. Costs for each of the following categories, reported at the general ledger account description level, submitted in accordance with the Generally Accepted Accounting Principles published by the Financial Accounting Standards Board:
- (A) Salaries for all employees and full-time equivalents as applicable
- (B) Program-related Contractual Services
- (C) Operations-related Contractual Services
- (D) General Operating
- (E) Program
- (F) Travel/Transportation
- (G) Building Direct
- (H) Building Allocated
- (I) Admin I Allocated
- (J) Admin II Allocated
- (K) Fringe Allocated

- (2) The school's proposed operational capacity, which shall be supported by a narrative that describes how the proposal reflects relevant circumstances including three-year historic enrollment, student acuity or changes in student acuity, availability of faculty and staff, physical space, anticipated demand for placements or change in anticipated demand for placements, and other considerations.
- (e) A therapeutic school submitting an application for rate approval for the first time may submit the application at any time pursuant to this subsection.
- (f) If the Secretary determines an application for new rate approval submitted under subsection (d) is incomplete, then the therapeutic school shall have 10 working days to complete the application following notice that its application is incomplete.
- (g) The Secretary shall evaluate each element of the application for new rate approval submitted pursuant to subsection (d) and determine whether the school has demonstrated that the cost associated with each element is reasonably related to the level of services provided by the school. In determining whether a cost is reasonably related to the level of services, the Secretary will consider the following: direct-cost rates approved by the Secretary pursuant to 16 V.S.A. § 2973.(b), costs approved for other therapeutic schools, regional differences in costs, demonstrated difficulty filling certified or licensed positions, tenure of faculty and staff, student acuity, educational model, students' need for stability in

- 2. The school's proposed operational capacity, which shall be supported by a narrative that describes how the proposal reflects relevant circumstances including three-year historic enrollment, student acuity or changes in student acuity, availability of faculty and staff, physical space, anticipated demand for placements or change in anticipated demand for placements, and other considerations.
- (e) A therapeutic school submitting an application for rate approval for the first time may submit the application at any time pursuant to this subsection.
- (f) If the Secretary determines an application for new rate approval submitted under subsection (d) is incomplete, then the therapeutic school shall have 10 working days to complete the application following notice that its application is incomplete.
- (g) The Secretary shall evaluate each element of the application for new rate approval submitted pursuant to subsection (d) and determine whether the school has demonstrated that the cost associated with each element is reasonably related to the level of services provided by the school. In determining whether a cost is reasonably related to the level of services, the Secretary will consider the following: direct-cost rates approved by the Secretary pursuant to 16 V.S.A. § 2973.(b), costs approved for other therapeutic schools, regional differences in costs, demonstrated difficulty filling certified or licensed positions, tenure of faculty and staff, student acuity, educational model, students' need for stability in educational placement, and other aspects of program

- educational placement, and other aspects of program and student need documented in the application. Prior to conducting cost comparisons with applicant data, the Secretary shall:
- (1) Establish standards for developing and applying a database of comparable information to be utilized in rate determinations, and publish the standards on the Agency's website.
- (2) Annually update the database of comparable information.
- (3) Implement a procedure to document and retain the process and basis for each determination, including the comparable data applied.
- (h) The Secretary shall determine the rate on a perstudent basis by dividing the total costs determined in subsection (g) by the school's approved operational capacity, which shall be determined by the Secretary from the information provided in subsection (d)(2).
- (i) The Secretary shall notify a therapeutic school that has submitted an application for new rate approval pursuant to subsection (d) of the final rate approval by January 15.
- (j) After the Secretary approves a rate for a therapeutic school, the school shall not exceed that rate until such time as a new tuition rate is approved by the Secretary. In the case of a service required by a student's IEP that is not included within the school's approved rate, the LEA shall decide whether to contract for the service with the therapeutic

- and student need documented in the application. Prior to conducting cost comparisons with applicant data, the Secretary shall:
 - 1. Establish standards for developing and applying a database of comparable information to be utilized in rate determinations and publish the standards on the Agency's website.
- 2. Annually update the database of comparable information.
 - 3. Implement a procedure to document and retain the process and basis for each determination, including the comparable data applied.
- (h) The Secretary shall determine the rate on a perstudent basis by dividing the total costs determined in subsection (g) by the school's approved operational capacity, which shall be determined by the Secretary from the information provided in subsection (d)(2).
- (i) The Secretary shall notify a therapeutic school that has submitted an application for new rate approval pursuant to subsection (d) of the final rate approval by January 15.
- (j) After the Secretary approves a rate for a therapeutic school, the school shall not exceed that rate until such time as a new tuition rate is approved by the Secretary. In the case of a service required by a student's IEP that is not included within the school's approved rate, the LEA shall decide whether to contract for the service with the therapeutic

school. The LEA shall provide notice of its decision	school. The LEA shall provide notice of its decision	
to the Secretary within 5 days.	to the Secretary within 5 days.	
(k) A therapeutic school that is not satisfied with the	(k) A therapeutic school that is not satisfied with the	
final rate may request reconsideration by the	final rate may request reconsideration by the	
Secretary. Requests for reconsideration shall be made	Secretary. Requests for reconsideration shall be made	
in writing to the Secretary within 30 days of the final	in writing to the Secretary within 30 days of the final	
rate approval. Upon receiving the Secretary's answer	rate approval. Upon receiving the Secretary's answer	
regarding reconsideration, if the therapeutic school is	regarding reconsideration, if the therapeutic school is	
not satisfied, it may file an appeal with the State	not satisfied, it may file an appeal with the Board in	
Board in accordance with the requirements of SBE	accordance with the requirements of Section 1230, et	
Rule 1230, et seq. Alternatively, a therapeutic school	seq. Alternatively, a therapeutic school may appeal	
may appeal to the State Board pursuant to SBE Rule	to the Board pursuant to Section 1230, et seq. without	
1230, et seq. without first seeking reconsideration by	first seeking reconsideration by the Secretary. The	
the Secretary. The State Board's determination of the	Board's determination of the appeal shall be final.	
appeal shall be final.		
Section 2233 Standards and Regulations.	Section 2233. Standards and Regulations	
The State Board shall afford the opportunity for	The Board shall afford the opportunity for approved	No substantive change to this section.
approved independent schools to participate in the	schools to participate in the development and	
development and revision of State standards that	revision of state standards that apply to approved	
apply to independent schools.	schools.	
	Section. 2276 Effective Date	
	Amendments to all Sections shall become effective 15	This includes new accrediting agency
	days after adoption is complete in accordance with 3	recognition process and new annual
	V.S.A. §845(d), except as follows:	compliance assurance requirement.
	(a) Section 2224 (Application and Reapplication for	Except for selected subsections (see
	Approval; Approval Process) will take effect on July	below and above for explanation) the
	1, 2024;	updated Operational Requirements
		and clarified Application & Approval
	(b) Section 2223 [except for Subsection 2223.4	Process will begin on July 1, 2024.
	(Annual Compliance Assurance) and Subsections	
	2223.3.3(b) (Instructional Strategies) and	

	2223.3.3(c)(1) (Curriculum Content)] will take effect	
	on July 1, 2024; and	
	(c) Subsections 2223.3.3(b) and 2223.3.3(c)(1) will take	Requirements that mirror EQS
	effect on July 1, 2025.	requirements for instructional
		strategies and curriculum including
		ethnic and minority studies begins
		July 1, 2025 (parallel with EQS).